

# Quantum Computing

## Weekly Intelligence Report

2026-06-13 | 28 articles | 7 countries

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This Week's Keyword

## Fault-Tolerant QC

Progress in hardware & error correction

28

articles

Total Articles Analyzed

7

countries

Source Countries

\$2.7T

by 2035

Quantum Market Forecast

\$2B

investment

US Gov QC Funding

### All 28 Articles This Week — 5-Axis Evaluation Matrix

How to read columns — Tech Novelty: degree of breakthrough Market Proximity: closeness to commercialization Market Impact: industry-wide effect Data Reliability: quantitative data & peer review US/EU Relevance: direct impact on US/European companies & supply chains

#	Article Title	Type	Tech Novelty	Market Proximity	Market Impact	Data Reliability	US/EU Relevance	Summary
#01	IonQ qLDPC Break-Even	Research	●●●●● ●	●●●●○ ○	●●●●● ●	●●●●● ○	●●●●● ●	IonQ achieved logical qubit break-even using qLDPC codes, outperforming Google's surface code in efficiency.
#02	Qunnect Quantum Networks	New Product	●●●●○ ○	●●●●○ ○	●●●●● ○	●●●●● ○	●●●●● ●	Qunnect, Cisco, and Deutsche Telekom demonstrated quantum networks over existing fiber, building secure urban infrastructure.
#03	Quantum DFT Acceleration	Research	●●●●● ○	●●●●○ ○	●●●●● ○	●●●●○ ○	●●●●● ○	A novel quantum algorithm accelerates DFT calculations by sidestepping costly electron density readout, enabling complex molecular simulations.
#04	NIST PQC Standards Final	Corporate Strategy	●●●●○ ○	●●●●● ●	●●●●● ●	●●●●● ●	●●●●● ●	NIST released final PQC standards (FIPS 203, 204, 205), urging rapid migration amid 'harvest now, decrypt later' threat.
#05	Alice & Bob Logical Qubit	New Product	●●●●● ○	●●●●○ ○	●●●●● ○	●●●●● ○	●●●●● ●	Alice & Bob unveiled a logical qubit benchmarking framework and their first on-premise quantum hardware 'Helium'.
#06	Compal Q-AI Drug Disc.	New Product	●●●●○ ○	●●●●○ ○	●●●●● ○	●●●●○ ○	●●●●● ○	Compal, NVIDIA, and Vernus AI unveiled a quantum-AI integrated system, accelerating drug discovery by up to 3,500x.
#07	Quantinuum Logical Qubit	Research	●●●●● ●	●●●●○ ○	●●●●● ●	●●●●● ●	●●●●● ●	Quantinuum demonstrated logical qubits with 800x performance improvement over physical qubits, published in Nature.
#08	IU Quantum Network Proto	Research	●●●●● ○	●●●●○ ○	●●●●● ○	●●●●○ ○	●●●●● ●	Indiana University developed an ultra-large-scale quantum network protocol for billions of nodes, paving the way for quantum internet.
#09	Quantum Quasicrystal Algo	Research	●●●●● ●	●●●●○ ○	●●●●● ○	●●●●○ ○	●●●●● ●	A new quantum materials algorithm successfully simulated complex quasicrystals beyond supercomputer capabilities.
#10	QKD 100km/300km Fiber	Research	●●●●○ ○	●●●●● ○	●●●●● ○	●●●●● ●	●●●●● ●	Quantum Key Distribution (QKD) was demonstrated over 100km and 300km fiber channels, leveraging existing infrastructure.
#11	US \$2B QC Investment	Corporate Strategy	●●●●○ ○	●●●●● ●	●●●●● ●	●●●●● ○	●●●●● ●	US government commits \$2 billion quantum computing investment to 9 companies under CHIPS Act to strengthen domestic supply chain.
#12	Silicon Spin Qubit Noise	Research	●●●●● ○	●●●●○ ○	●●●●○ ○	●●●●● ●	●●●●● ●	Origin of noise in silicon spin qubit processors identified as high-frequency charge noise, degrading gate fidelity.

#	Article Title	Type	Tech Novelty	Market Proximity	Market Impact	Data Reliability	US/EU Relevance	Summary
#13	Silicon Spin QC Guide	Market Overview	●●●○ ○	●●●● ○	●●●○ ○	●●●○ ○	●●●● ●	A new vendor guide for silicon spin quantum computing emphasizes CMOS compatibility and 1 Kelvin operation advantages for mass production.
#14	XtalPi \$400M Drug Disc.	Corporate Strategy	●●●○ ○	●●●● ○	●●●● ○	●●●○ ○	●●●● ○	XtalPi secured a \$400M AI-driven drug discovery partnership for metabolic GPCR targets, integrating quantum physics and AI.
#15	Innsbruck Ion Entangle	Research	●●●● ○	●●●○ ○	●●●● ○	●●●○ ○	●●●● ●	University of Innsbruck & AQT demonstrated remote ion-ion entanglement over a 50km fiber channel, advancing metropolitan-scale quantum networks.
#16	McKinsey \$2.7T by 2035	Market Overview	●●●○ ○	●●●● ●	●●●● ●	●●●○ ○	●●●● ●	McKinsey & Company projects the global quantum technology market to reach \$2.7 trillion by 2035.
#17	Japan-Sing Quantum Pact	Corporate Strategy	●●●○ ○	●●●● ●	●●●● ○	●●●○ ○	●●●● ○	Japan and Singapore signed a quantum cooperation pact for joint R&D, testbeds, and talent development, forming Asia's quantum bloc.
#18	BCG \$5B by 2030 Report	Market Overview	●●●○ ○	●●●● ●	●●●● ●	●●●○ ○	●●●● ●	BCG reports accelerating commercial adoption of quantum computing, projecting a \$2.5-\$5 billion market by 2030.
#19	ICAEW QC Barriers	Market Overview	●●●○ ○	●●●● ●	●●●○ ○	●●●○ ○	●●●● ●	ICAEW reports quantum technology commercialization is progressing, but large-scale deployment still faces barriers.
#20	Fluxonium Qubit Arch.	Research	●●●● ○	●●●○ ○	●●●● ○	●●●○ ○	●●●● ●	A blueprint for a new high-performance quantum processor architecture based on 'artificial atom' fluxonium qubits was unveiled.
#21	IBM LLMs for QEC	Research	●●●● ●	●●●○ ○	●●●● ○	●●●● ○	●●●● ●	IBM Research unveiled an evolutionary workflow where LLMs efficiently discover quantum error correction codes.
#22	Numana OCP Q-AI DC	Corporate Strategy	●●●○ ○	●●●○ ○	●●●● ○	●●●○ ○	●●●● ●	Numana and OCP collaborate to integrate quantum computing with AI data centers; Kirq Testbed opens for quantum-safe innovation.
#23	Atom Comp. Multi-Round QEC	Research	●●●● ●	●●●○ ○	●●●● ●	●●●● ○	●●●● ●	Atom Computing demonstrated multi-round error correction on a neutral atom QC, confirming logical error rate reduction with 'sub-threshold' operation.
#24	Pasqal 'SOL' QC Italy	New Product	●●●● ○	●●●○ ○	●●●● ○	●●●● ○	●●●● ●	Pasqal inaugurated 'SOL,' Italy's first neutral-atom quantum computer, integrated with HPC via EuroHPC JU.
#25	Fujitsu Q-Asset Mgmt	Corporate Strategy	●●●○ ○	●●●○ ○	●●●○ ○	●●●○ ○	●●●○ ○	Fujitsu and Dai-ichi Life initiated joint research to apply quantum technology in insurance asset management for portfolio optimization.
#26	MSFT Majorana 2 Chip	Research	●●●● ●	●●●○ ○	●●●● ●	●●●○ ○	●●●● ●	Microsoft announced its 'Majorana 2' chip with topological qubits, claiming 20-second coherence and 1,000x reliability, targeting commercial QC by 2029.
#27	IBM \$10B QC Investment	Corporate Strategy	●●●○ ○	●●●● ●	●●●● ●	●●●● ○	●●●● ●	IBM invests over \$10 billion in quantum computing, targeting fault-tolerant 'Quantum Starling' by 2029 and building the first US quantum foundry 'Anderon'.
#28	Quobly \$115M Series A	Corporate Strategy	●●●○ ○	●●●● ●	●●●○ ○	●●●○ ○	●●●● ●	French startup Quobly raised \$115M in Series A funding, boosting its efforts in quantum computing development.

●●●●○ High ●●●○ Med-High ●●●○ Med ●●●○ Low | Yellow highlight = featured article

## Three Questions That Demand Your Decision This Week

### 1 Is your digital infrastructure PQC-ready?

NIST's final PQC standards (FIPS 203, 204, 205) mandate migration to quantum-safe cryptography. The 'harvest now, decrypt later' threat is immediate. Does your organization have a clear, funded roadmap for PQC transition, including hybrid solutions like those from Imperva?

### 2 How will fault-tolerant QC breakthroughs impact your R&D;?

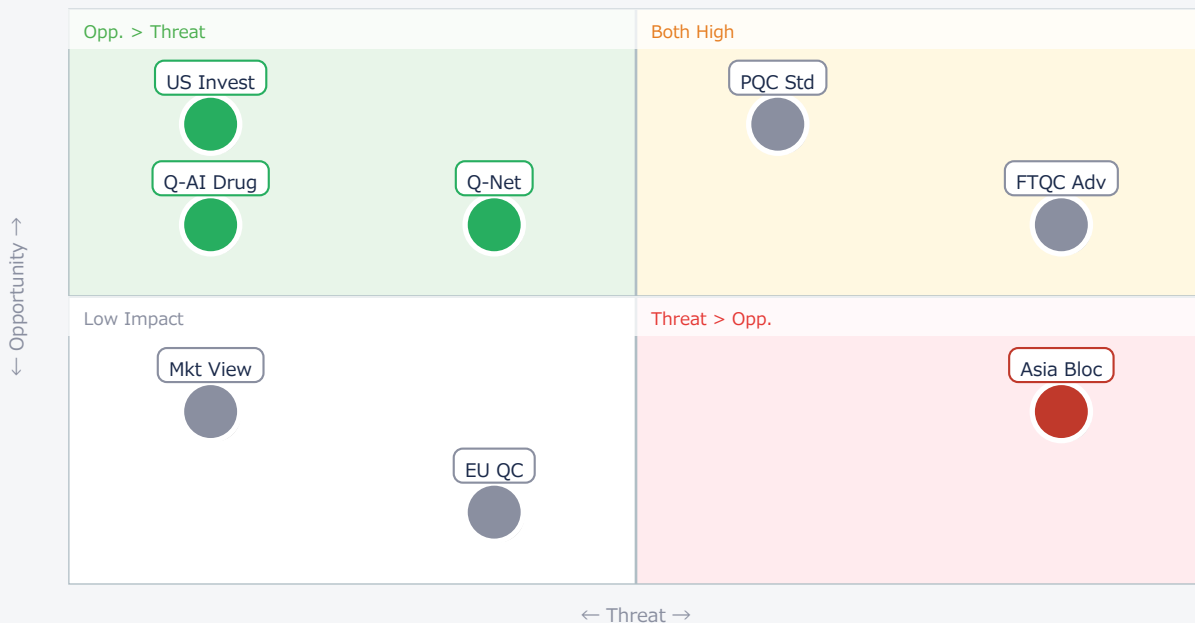
IonQ, Quantinuum, and Atom Computing have made significant strides in logical qubits and error correction, with 800x performance gains and 'sub-threshold' operation. Are your R&D; teams evaluating these advancements in ion-trap, neutral atom, and topological qubits for materials science, drug discovery, or AI?

### 3 Are you prepared for the quantum network revolution?

Qunnect, Cisco, and Deutsche Telekom are deploying quantum networks over existing fiber, while Innsbruck/AQT achieved 50km ion-ion entanglement. How will these secure communication infrastructures impact your data security, distributed computing, and supply chain resilience?

## Opportunities vs. Threats for US/European Companies

Opportunity vs. Threat Matrix for US/European Companies



Item	Quadrant	↑ Opportunity	↓ Threat
● PQC Std	Critical	New security market	Data exposure risk
● FTQC Adv	Critical	Transformative compute	Tech obsolescence
● US Invest	Opp.	Domestic supply	—
● Q-Net	Opp.	Secure comms	—
● Q-AI Drug	Opp.	R&D; acceleration	—
● Asia Bloc	Threat	—	Regional competition
● Mkt View	Ref.	Strategic planning	—

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● EU QC	Ref.	Regional leadership	—
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## Deep Dive ① — NIST Finalizes PQC Standards: Urgent Migration

#04 | 2026/06/10 | QCEcuring | Tech Novelty ●●○○○ Proximity ●●●●● Market Impact ●●●●● Data Reliability ●●●●● US/EU Relevance ●●●●●

NIST has released its final Post-Quantum Cryptography (PQC) standards: FIPS 203 (ML-KEM), FIPS 204 (ML-DSA), and FIPS 205 (SLH-DSA). These lattice-based and hash-based algorithms are critical to protect global digital infrastructure from future quantum computer attacks.

Organizations face an urgent imperative to accelerate PQC migration to counter the 'harvest now, decrypt later' threat, where encrypted data collected today could be decrypted by future quantum computers. These standards, finalized in August 2024, are the international baseline for securing vulnerable software stacks and critical data.

### ► Strategic Analyst's Perspective

Strategic Analyst's Perspective: The published standards are concrete and realistic, representing a critical step in cybersecurity. The technical barrier is not in the algorithms themselves, but in the complex, widespread implementation across legacy systems. [Opportunity] for US/EU software and hardware vendors to provide PQC-compliant solutions and migration services. [Threat] of severe data breaches and regulatory non-compliance for companies failing to act. Next actions: [CISO/IT] Conduct a comprehensive cryptographic inventory and risk assessment by end of Q3 2026. [Procurement] Prioritize vendors offering hybrid PQC solutions immediately.

## Deep Dive ② — Quantinuum Achieves 800x Logical Qubit Gain

#07 | 2026/06/11 | Quantinuum | Tech Novelty ●●●●● Proximity ●●○○○ Market Impact ●●●●● Data Reliability ●●●●● US/EU Relevance ●●●●●

Quantinuum scientists demonstrated logical qubits with performance 800 times superior to physical qubits on their System Model H1 quantum computer, a breakthrough published in Nature. This was achieved using newly developed error detection codes, enabling successful Bayesian Quantum Phase Estimation.

The team efficiently encoded 48 logical qubits from 98 physical qubits, validating the effectiveness of quantum error correction. This advance accelerates early fault tolerance in quantum chemistry and will integrate into future versions of Quantinuum's InQuanto platform for materials and molecular modeling.

### ► Strategic Analyst's Perspective

Strategic Analyst's Perspective: The 800x performance improvement, validated by a Nature publication, is a highly realistic and significant scientific milestone for ion-trap qubits. The main technical barrier remains scaling this performance to hundreds or thousands of logical qubits. [Opportunity] for US/EU materials science and pharmaceutical companies to gain early access to more reliable quantum chemistry simulations via platforms like InQuanto. [Threat] for competitors relying solely on physical qubit count without robust error correction. Next actions: [R&D;] Evaluate Quantinuum's InQuanto roadmap and explore pilot projects for complex molecular simulations by Q4 2026. [Strategy] Monitor ion-trap qubit advancements closely for competitive shifts.

## Deep Dive ③ — Atom Computing's Multi-Round QEC Breakthrough

#23 | 2026/06/10 | Quantum Zeitgeist | Tech Novelty ●●●●● Proximity ●●○○○ Market Impact ●●●●● Data Reliability ●●●●○ US/EU Relevance ●●●●●

Atom Computing demonstrated the industry's first full and sustained multi-round quantum error correction on a neutral atom quantum computer. They achieved 'sub-threshold' operation, where increasing qubit grouping did not increase error rates, and larger groupings yielded lower error rates.

This signifies that logical error rates decrease with increased system size and redundancy, a major advance towards fault-tolerant quantum computing (FTQC). This positions neutral atom technology as a strong competitor to superconducting systems, with a roadmap to a 50-logical-qubit machine by H2 2026.

### ► Strategic Analyst's Perspective

Strategic Analyst's Perspective: Atom Computing's 'sub-threshold' demonstration on a neutral atom platform is a critical and realistic step towards FTQC, confirming theoretical predictions. The challenge lies in maintaining this performance at much larger scales and integrating it into practical applications. [Opportunity] for US/EU companies to explore neutral atom platforms for high-connectivity, scalable quantum solutions, especially in optimization and simulation. [Threat] for companies heavily invested in other qubit modalities if neutral atoms prove more scalable for FTQC. Next actions: [R&D] Benchmark neutral atom platforms against other qubit types for specific use cases by Q1 2027. [Business Dev] Engage with Atom Computing and Microsoft to understand their 50-logical-qubit roadmap and potential access models.

## Other Notable Articles

IonQ Achieves Logical Qubit Break-Even with qLDPC Codes (Quantum Zeitgeist)

TN ●●●●● P ●●○○○ MI ●●●●●

IonQ's qLDPC break-even is a major step for fault-tolerant QC, showing efficiency beyond surface codes.

Alice & Bob Unveils Logical Qubit Benchmarking Framework and 'Helium' (Alice & Bob)

TN ●●●●○ P ●●●○○ MI ●●●●○

EU firm Alice & Bob sets clear FTQC evaluation criteria and provides dedicated hardware for research.

Quantum Key Distribution (QKD) Demonstrated Over 100km and 300km Fiber (ResearchGate)

TN ●●●○○ P ●●●●○ MI ●●●●○

Practical QKD over long-distance fiber is a significant step for secure communication infrastructure.

U.S. Government Commits \$2 Billion Quantum Computing Investment (Weiss Ratings)

TN ●○○○○ P ●●●●● MI ●●●●●

Massive US government investment under CHIPS Act aims to bolster domestic quantum supply chain and leadership.

IBM Research Unveils Evolutionary Workflow Where LLMs Efficiently Discover Quantum Error Correction Codes (IBM Research)

TN ●●●●● P ●●○○○ MI ●●●●○

IBM's use of LLMs to discover QEC codes highlights the accelerating synergy between AI and quantum computing.

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## Recommended Actions This Week

Action recommendations based on article evaluation matrix and opportunity/threat analysis.

### ■ Immediate (this week)

- [CISO/IT] Initiate PQC readiness assessment across all critical systems and data, prioritizing long-term sensitive information for 'harvest now, decrypt later' threat mitigation.
- [R&D;] Form a cross-functional team to evaluate the latest logical qubit and error correction breakthroughs (IonQ, Quantinuum, Atom Computing) and their potential impact on your product roadmap.
- [Strategy] Conduct a competitive analysis of US vs. EU vs. Asian quantum investments and partnerships to identify emerging regional strengths and potential supply chain vulnerabilities.

### ■ Short-term (1 month)

- [Procurement] Engage with cybersecurity vendors to understand their PQC-compliant offerings and develop a phased migration plan for critical infrastructure, starting with hybrid solutions.
- [R&D;] Explore pilot projects or partnerships with quantum hardware/software providers (e.g., Quantinuum's InQuanto, Pasqal's SOL) for early access to advanced quantum chemistry or optimization capabilities.
- [Business Dev] Assess the market potential for quantum networking solutions (QKD, distributed QC) in your sector and identify potential partners for secure communication infrastructure development.

### ■ Medium-long term (quarter+)

- [Executive] Develop a long-term quantum strategy, including talent acquisition and development programs, to build internal expertise in quantum computing and cryptography.
- [Legal/IP] Review intellectual property strategies to protect quantum-related innovations and monitor competitor patent filings in fault-tolerant quantum computing and quantum algorithms.
- [Supply Chain] Diversify quantum technology supply chains, considering domestic initiatives (e.g., US CHIPS Act) and European advancements to reduce geopolitical risks and foster resilience.

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# QuantumComputing — Selected Articles

Date: 2026-06-13

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#28 028\_french-startup-quobly-raises-115m-approx-13372m-series-a-fun

# #01 IonQ Achieves Logical Qubit Break-Even with qLDPC Codes, Outperforming Google's Surface Code in Efficiency for Fault Tolerance

Published June 05, 2026 Quantum Zeitgeist USA



## OVERVIEW

IonQ has announced a significant milestone in quantum error correction, achieving logical qubit break-even using quantum Low-Density Parity Check (qLDPC) codes. This means their logical qubits now maintain coherence longer than their constituent physical qubits, a critical step towards fault-tolerant quantum computing (FTQC). The experiment utilized 40 Barium-133 ion-trap qubits, demonstrating a more efficient encoding scheme compared to Google's prior surface code results and accelerating the path to robust quantum computation.

### Key Findings

IonQ has announced a significant breakthrough in quantum error correction, a fundamental challenge in quantum computing. The company reported achieving 'break-even' for logical qubits using quantum Low-Density Parity Check (qLDPC) codes, where the lifetime of the logical qubit surpasses that of its underlying physical qubits. This marks a pivotal moment where error correction effectively performs its intended function, enabling quantum information to be preserved long enough for useful computations.

### Technical Details

The experiment was conducted on IonQ's ion-trap quantum computer, employing 40 Barium-133 (Ba-133) qubits. The qLDPC codes demonstrated a more efficient encoding scheme compared to the surface code approach previously reported by Google with superconducting qubits. This efficiency implies that higher error correction capabilities can be achieved with fewer physical qubits, potentially easing the stringent hardware requirements for building fault-tolerant quantum computers. This achievement particularly highlights the strengths of the ion-trap modality in balancing scalability and fidelity.

### Background and Industry Context

A major hurdle in quantum computing is the fragility of qubits, which are susceptible to environmental noise and decoherence, leading to errors. Fault-tolerant quantum computing is a paradigm designed to overcome these errors, requiring physical qubits to be encoded into more robust logical qubits. The success of a fault-tolerant system hinges on these logical qubits being more stable and less error-prone than their physical counterparts. IonQ's announcement is momentous for the entire industry as it validates this theoretical goal with practical demonstration. Its superior encoding efficiency relative to Google's superconducting qubit results further underscores the potential of ion-trap architectures.

## Strategic Significance and Outlook

The achievement of logical qubit break-even is a decisive step towards realizing practical, large-scale quantum computers. It significantly enhances the prospect of running complex quantum algorithms stably for extended periods. IonQ is expected to leverage this technology to scale up and build larger logical qubit systems. This advance is poised to accelerate the transition of quantum computing from fundamental research to tangible applications across diverse sectors, including drug discovery, materials science, and financial modeling, fostering new breakthroughs and commercial opportunities.

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Source: <https://quantumzeitgeist.com/ionq-quantum-ldpc-codes/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #02 Qconnect, Cisco, and Deutsche Telekom Demonstrate Quantum Networks Over Existing Fiber, Building Secure Urban Quantum Communication Infrastructure

Published June 11, 2026 Fiber Broadband Association USA



## OVERVIEW

Qconnect, in collaboration with Cisco and Deutsche Telekom, has demonstrated the ability to build and scale quantum networks using existing commercial fiber optic infrastructure and hardware. This establishes a practical pathway for scalable quantum networks, enabling quantum key distribution (QKD) and connecting quantum computers and sensors. The technology leverages room-temperature quantum memory, entangled photon sources, and network devices for long-distance quantum communication, with urban reliability proven through New York City's 'GothamQ' project.

## IN DEPTH

### Key Findings

Qunnect, in partnership with Cisco and Deutsche Telekom, has successfully demonstrated a method for constructing and expanding scalable quantum networks using existing commercial fiber optic infrastructure and off-the-shelf hardware. This pivotal achievement not only paves the way for the immediate deployment of Quantum Key Distribution (QKD) but also lays a practical foundation for more advanced quantum applications such as distributed quantum computing and ultra-precise sensor networks in the future.

### Technical Details

Qunnect's technology primarily consists of quantum memories, entangled photon sources, and network devices designed to support long-distance quantum communication, all compatible with existing fiber optic cables. A notable feature is their room-temperature quantum memory technology, which significantly reduces the deployment costs and operational complexity typically associated with quantum networks by eliminating the need for elaborate cryogenic cooling systems. The company's 'GothamQ' project, active in New York City, is demonstrating the reliability and practicality of quantum networking technology in an urban environment using existing fiber optic lines. This system is architected for scalable deployment in a hub-and-spoke topology, facilitating secure quantum information transfer across metropolitan and wider areas.

### Background and Industry Context

Quantum networks are crucial for addressing the pressing demand for QKD, which protects data from potential future quantum computer attacks capable of breaking current cryptographic methods. Beyond security, they offer the potential to enhance computational power by connecting remote quantum computers and to enable ultra-sensitive sensor networks. Historically, maintaining and transferring quantum information over long distances, particularly through the development of 'quantum repeaters,' has been a significant challenge. Qunnect's approach provides a commercially viable solution that maximizes the utility of existing infrastructure, thereby accelerating the proliferation of quantum networks.

## Strategic Significance and Outlook

The collaboration between Qconnect, Cisco, and Deutsche Telekom marks a crucial step towards the standardization and commercialization of quantum network technology. The ability to utilize existing fiber infrastructure significantly lowers the economic barriers to quantum network deployment, thus speeding up its adoption. Qconnect plans further testbed deployments in Europe and other regions, steadily advancing its roadmap towards a functional quantum internet. Cybersecurity remains a primary driver for investment in quantum networking, making this technology an indispensable element in shaping the future of secure communication infrastructure.

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Source: <https://fiberbroadband.org/2026/06/11/unlocking-quantum-networking-one-qubit-at-a-time/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #03 Quantum Algorithm Accelerates DFT Calculations by Sidestepping Costly Electron Density Readout, Enabling Complex Molecular Simulations for Materials Science

Published June 06, 2026   Quantum Zeitgeist   USA



## OVERVIEW

A novel quantum algorithm significantly accelerates Density Functional Theory (DFT) calculations by circumventing the computationally intensive electron density readout step. This breakthrough, developed by Quemix Inc., Honda R&D Co., The University of Tokyo, QST, and Quantum Materials and Applications Research Centre, enables simulations of more complex molecules previously infeasible. It represents a crucial step toward unlocking the full potential of quantum computers in quantum chemistry and materials science, achieved through a quantum-efficient encoding scheme leveraging multiple wavefunction copies.

### Key Findings

A new quantum algorithm has achieved a significant acceleration in the fields of quantum chemistry and materials science. This algorithm dramatically reduces computation time in Density Functional Theory (DFT) calculations by completely bypassing the traditionally high-cost step of electron density readout. This advancement now makes it possible to simulate more complex molecular systems that were previously intractable for classical supercomputers.

### Technical Details

The research was conducted by a collaborative team including Quemix Inc., Honda R&D Co., The University of Tokyo, QST (Quantum Science and Technology Agency), and the Quantum Materials and Applications Research Centre. They developed a quantum-efficient encoding scheme that utilizes multiple copies of wavefunctions. This method allows for the efficient derivation of system energies and other physical quantities without directly measuring electron density. By leveraging the parallel processing capabilities of quantum computers, this approach fundamentally resolves a bottleneck in conventional DFT calculations. It is expected to be particularly powerful for predicting properties of large molecules and materials with intricate electronic structures, leading to new discoveries in various scientific and industrial applications.

### Background and Industry Context

Density Functional Theory (DFT) is one of the most widely used computational methods in quantum chemistry and materials science. However, its computational cost scales exponentially with system size, and the electron density readout step specifically consumes vast computational resources. This limitation has historically hindered simulations of very large systems or those requiring high precision, pushing against the boundaries of classical computing power. This innovation in quantum algorithms offers a promising solution to this long-standing challenge, significantly expanding the potential for quantum computers to deliver practical value in areas such as materials design, catalyst development, and novel drug discovery.

## Strategic Significance and Outlook

The introduction of this quantum algorithm marks a critical step for quantum computers to become true 'game-changers' in quantum chemistry and materials science. In the future, this technology is expected to accelerate the discovery and design of new materials for addressing many challenges facing humanity, including high-temperature superconductors, highly efficient solar cell materials, and innovative pharmaceutical molecules. The research team aims to further optimize the implementation and scalability of this algorithm, with a view toward broader scientific and industrial deployment.

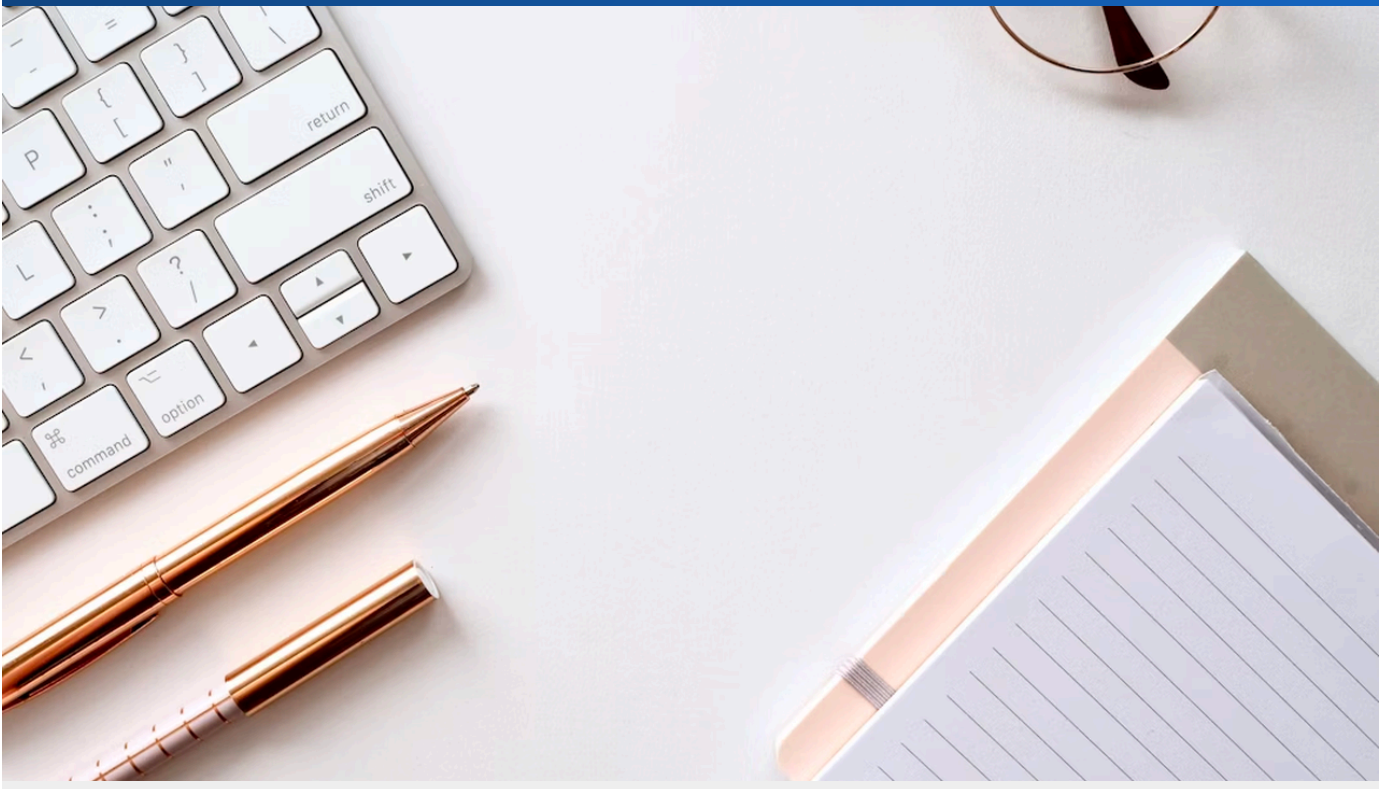
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Source: <https://quantumzeitgeist.com/quantum-computation-materials-modelling/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #04 NIST Releases Final Post-Quantum Cryptography Standards FIPS 203, 204, and 205: Urging Rapid PQC Migration Amid 'Harvest Now, Decrypt Later' Threat

Published June 10, 2026   QSecuring   USA



## OVERVIEW

NIST has released its final Post-Quantum Cryptography (PQC) standards: FIPS 203 (ML-KEM), FIPS 204 (ML-DSA), and FIPS 205 (SLH-DSA). These lattice-based and hash-based algorithms aim to protect global digital infrastructure from future quantum computer attacks. Organizations must accelerate PQC migration to counter the 'harvest now, decrypt later' threat, as these standards, finalized by NIST in August 2024, become the international baseline for securing vulnerable software stacks and critical data.

## IN DEPTH

### Key Findings

The U.S. National Institute of Standards and Technology (NIST) has officially released three final standards for Post-Quantum Cryptography (PQC): FIPS 203 (ML-KEM), FIPS 204 (ML-DSA), and FIPS 205 (SLH-DSA). These standards were developed to counter the threat posed by future quantum computers capable of breaking classical public-key cryptography, serving as a cornerstone for enhancing the security of digital infrastructure worldwide.

### Technical Details

FIPS 203 (ML-KEM: Module-Lattice-based Key-Encapsulation Mechanism) defines a key encapsulation mechanism primarily used for general data encryption. FIPS 204 (ML-DSA: Module-Lattice-based Digital Signature Algorithm) specifies a digital signature algorithm used for data authentication and integrity assurance. FIPS 205 (SLH-DSA: Stateless Hash-based Digital Signature Algorithm) is a hash-based stateless digital signature algorithm suitable for long-term security requirements. All these algorithms are founded on mathematical hardness problems, such as lattice-based problems and hash-based constructions, which are currently known to be intractable for efficient solution by quantum algorithms. Each standard is designed to address specific security levels, performance benchmarks, and use cases, acting as an international baseline for updating vulnerable software stacks across various applications.

### Background and Industry Context

The 'harvest now, decrypt later' threat refers to nation-state actors potentially collecting encrypted data today, with the intention of decrypting it in the future once powerful quantum computers become available. This threat is particularly severe for data requiring long-term confidentiality, such as national secrets, personal information, and intellectual property. NIST finalized these PQC standards in August 2024, and directives like National Security Memorandum NSM-10 and CNSA 2.0 (the NSA's cryptographic guidelines) are mandating federal agencies to transition to PQC. Consequently, organizations must expedite their migration to PQC. Companies like Imperva are already supporting hybrid TLS handshakes combining X25519 and MLKEM768, providing dual protection with both classical and quantum-safe cryptography.

## Strategic Significance and Outlook

The finalization of these NIST PQC standards will accelerate the global transition to post-quantum cryptography. Enterprises and government entities must assess their cryptographic infrastructure and develop comprehensive migration strategies, including certificate issuance, protocol updates, configuration changes, and policy enforcement. With all classical public-key algorithms slated for prohibition in national security systems post-2035, PQC migration is no longer a future concern but an urgent imperative. Implementing hybrid cryptographic deployment models is a recommended approach to mitigate transition risks, allowing for gradual PQC integration while maintaining the security of existing systems.

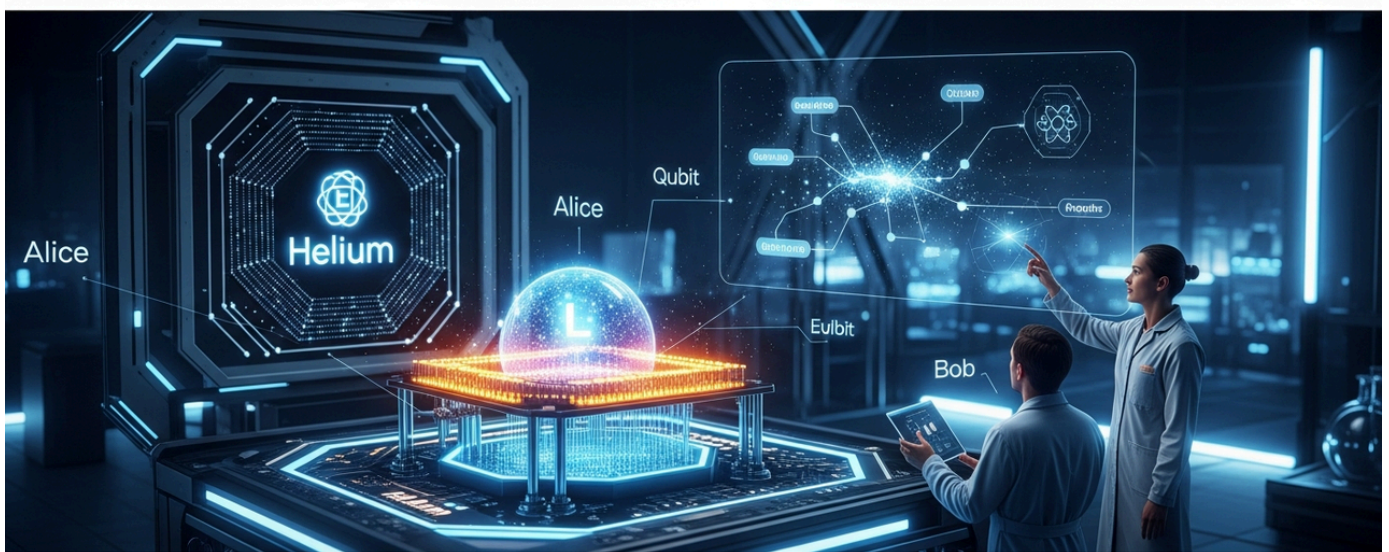
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Source: <https://www.qcecuring.com/blog/nist-pqc-standards-fips-203-204-205-explained>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #05 Alice & Bob Unveils Logical Qubit Benchmarking Framework and First On-Premise Quantum Hardware 'Helium,' Providing Clear FTQC Evaluation Criteria and Practical Platform

Published June 11, 2026 Alice & Bob France



## OVERVIEW

Alice & Bob has released a white paper outlining five criteria for defining and benchmarking logical qubits, establishing a practical foundation for assessing true progress towards fault-tolerant quantum computing (FTQC). Concurrently, the company announced its first on-premise, full-hardware platform, the 'Helium Quantum System.' This system is designed to encode its inaugural logical qubit using just 18 cat qubits, with architecture and software optimized for quantum error correction, providing a dedicated platform for FTQC research.

## IN DEPTH

### Key Findings

Alice & Bob, a company specializing in fault-tolerant quantum computing (FTQC), has made two significant announcements within the quantum computing industry. First, they published a white paper detailing five criteria for benchmarking logical qubit claims. Second, they unveiled their first on-premise, full-hardware platform, the 'Helium Quantum System.' These initiatives aim to clearly assess industry progress toward FTQC realization and provide practical tools to accelerate its research and development.

### Technical Details

The 'Five Criteria to Benchmark Logical Qubit Claims' presented by Alice & Bob addresses the inconsistent use of the term 'logical qubit' across different hardware platforms, offering a structured, modality-agnostic framework for evaluating genuine advancements. Key criteria include the logical qubit's lifetime exceeding that of its physical constituent qubits (break-even). In parallel, the 'Helium Quantum System' is an innovative processor designed to encode the company's first logical qubit using a mere 18 cat qubits. This system is meticulously optimized for quantum error correction, from its processor architecture to its software stack, offering a robust platform for research partners to experiment with and explore the fundamentals of FTQC. Cat qubits, a type of superconducting qubit, are particularly advantageous for error correction due to their inherent properties.

### Background and Industry Context

In quantum computing, while the number of physical qubits is rapidly increasing, their high error rates remain a significant barrier to practical applications. FTQC is the ultimate goal, aiming to enable large-scale, reliable quantum computations by constructing logical qubits from numerous physical qubits and suppressing errors. However, a lack of clear benchmarking standards for logical qubit performance has made comparisons between different research groups challenging. Alice & Bob's framework addresses this issue, providing a common language for the entire industry to objectively measure progress. The release of the Helium Quantum System further validates the company's cat qubit-based approach as a promising pathway to achieving FTQC.

## Strategic Significance and Outlook

Both announcements from Alice & Bob hold significant implications for the advancement of quantum computing. The evaluation framework will offer investors, analysts, corporate decision-makers, and researchers a reliable basis for assessing logical qubit demonstrations, thereby fostering more transparent and goal-oriented technological development. The Helium Quantum System is expected to contribute to the research community by accelerating initial FTQC experiments. In the future, insights gained from this system are anticipated to directly inform the design and construction of larger, more practical fault-tolerant quantum computers. This represents a strategic step forward for quantum computing as it progresses towards practical realization and broad adoption.

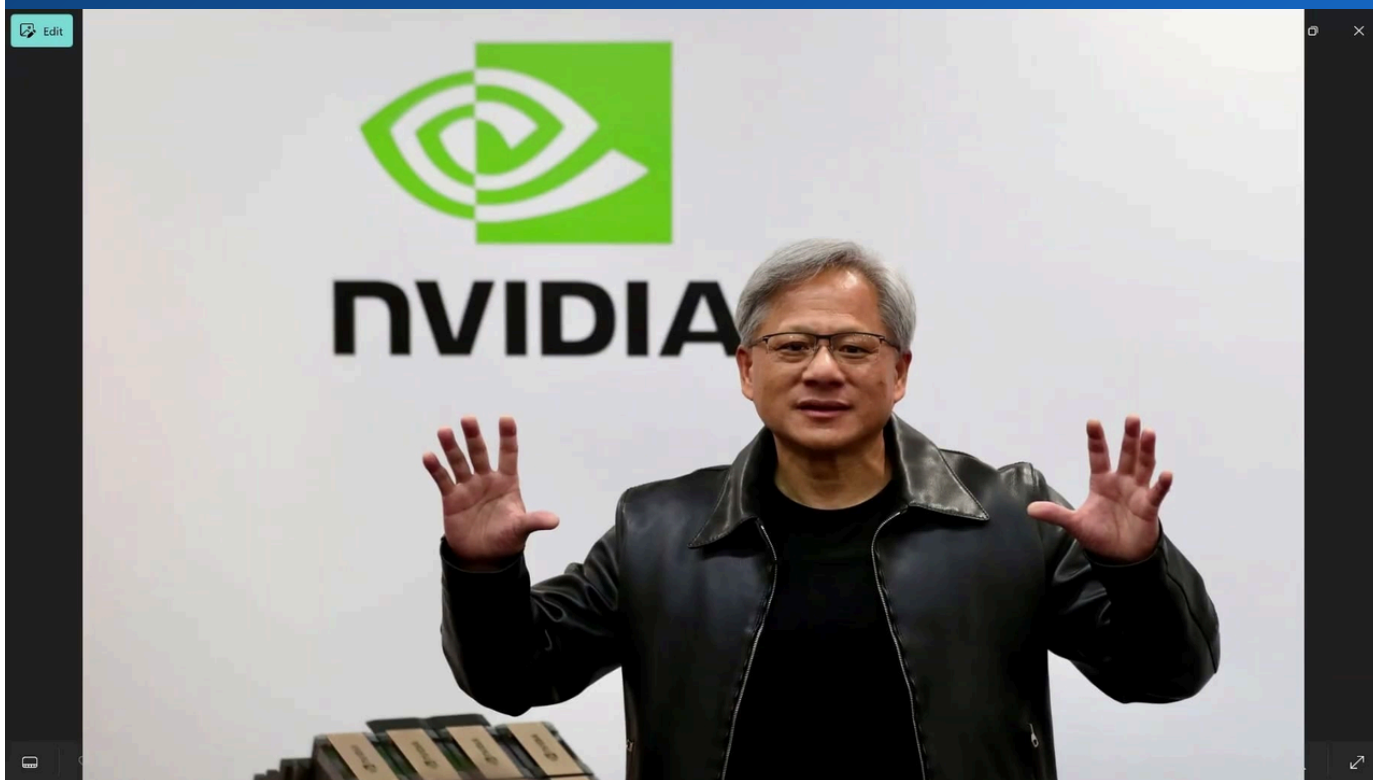
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Source: <https://alice-bob.com/wp-content/uploads/2026/06/Five-criteria-to-benchmark-logical-qubit-claims.pdf>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #06 Compal, NVIDIA, and Vernus AI Unveil Quantum-AI Integrated System: Accelerating Drug Discovery by Up to 3,500x and Enhancing Alzheimer's Drug Candidate Search

Published June 05, 2026   Quantum AI Insiders   Taiwan



## OVERVIEW

At COMPUTEX 2026, Compal Electronics, in collaboration with NVIDIA, Vernus AI, leading Taiwanese universities, and pharmaceutical companies, introduced a quantum and AI-integrated system for drug discovery. This system aims to significantly shorten drug discovery timelines by accelerating molecular structure searching by up to 3,500 times and improving binding energy predictions for Alzheimer's disease-related targets. Compal's CGA-QX docking system combines NVIDIA CUDA-Q quantum simulation with GPU-accelerated simulated quantum annealing.

### Key Findings

During COMPUTEX 2026, Compal Electronics, in a strategic collaboration with NVIDIA, Vernus AI, major Taiwanese universities, and several pharmaceutical companies, unveiled a groundbreaking drug discovery system integrating quantum technology and artificial intelligence. This platform is designed to drastically reduce the duration of the drug discovery process and efficiently transition laboratory workflows to industrial production levels.

### Technical Details

Compal's developed 'CGA-QX docking system' combines two powerful technologies: NVIDIA CUDA-Q quantum simulation and GPU-accelerated simulated quantum annealing. This integrated system has achieved a remarkable speedup of up to 3,500 times in molecular structure searching. Particularly significant improvements were observed in binding energy predictions for Alzheimer's disease-related targets, which will accelerate the identification and optimization of new drug candidates. Molecular docking simulations, which traditionally demand immense computational time, can now be executed within practical timeframes using this system, helping to resolve a critical bottleneck in drug discovery research.

### Background and Industry Context

The discovery and development of pharmaceutical drugs is an enormously time-consuming and costly process, often taking over a decade and billions of dollars. Existing computational chemistry tools face limitations in fully modeling complex molecular interactions, necessitating extensive physical experimentation. The fusion of quantum computing and AI stands as one of the most promising approaches to overcome these challenges. By leveraging quantum mechanical principles for more accurate simulations of molecular-level interactions, and utilizing AI for efficient analysis of vast datasets, it becomes possible to enhance the overall efficiency and success rate of the entire drug discovery pipeline. This collaboration in Taiwan, featuring Compal's strength in hardware manufacturing, positions the company to lead innovation in applying cutting-edge quantum AI to biotechnology in the Asia-Pacific region.

## Strategic Significance and Outlook

The introduction of this quantum-AI integrated system holds the potential to fundamentally transform the future of drug discovery. By significantly shortening molecular design cycles, it is expected that new therapeutic agents for previously intractable diseases can be brought to patients more rapidly. Compal plans to further develop this platform, extending its application to a wider range of disease areas and research stages. In the long term, this technology is anticipated to accelerate the digital transformation of the entire pharmaceutical industry and contribute to advancements in personalized and precision medicine. The platform will continue to deepen its application and validation in real-world research challenges through ongoing collaboration with leading Taiwanese universities and pharmaceutical firms.

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Source: <https://quantumaiinsiders.com/quantum-ai-biotech-compal-reaix/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #07 Quantinuum Demonstrates Logical Qubits with 800x Performance Improvement Over Physical Qubits, Published in Nature, Accelerating Fault-Tolerant Quantum Chemistry

Published June 11, 2026   Quantinuum   USA

Quantum chemistry progresses meaningfully towards a fault tolerant regime using

## logical qubits

In a major scientific first, quantum chemistry experts at Quantinuum have used a partially fault tolerant algorithm run on logical qubits to simulate the hydrogen molecule ( $H_2$ )



### OVERVIEW

Quantinuum scientists have demonstrated logical qubits with performance 800 times superior to physical qubits on their System Model H1 quantum computer, published in Nature in June 2026. This breakthrough, achieved using newly developed error detection codes, enabled successful Bayesian Quantum Phase Estimation. The team also efficiently encoded 48 logical qubits from 98 physical qubits. This advance accelerates early fault tolerance in quantum chemistry and will integrate into future versions of Quantinuum's InQuanto platform for materials and molecular modeling.

### Key Findings

A team of scientists at Quantinuum has successfully demonstrated logical qubits with performance 800 times superior to that of physical qubits on their System Model H1 quantum computer. This groundbreaking research, published in the prestigious scientific journal Nature in June 2026, clearly signifies a major advancement in the reliability of quantum computing hardware.

### Technical Details

This achievement was made possible by creating logical qubits using newly developed error detection codes and successfully demonstrating a complex calculation known as Bayesian Quantum Phase Estimation. The research team efficiently utilized 98 physical qubits to encode 48 robust logical qubits. The result, where logical qubit lifetimes exceeded physical qubit lifetimes by 800 times, validates the effectiveness of quantum error correction and significantly enhances the feasibility of Fault-Tolerant Quantum Computing (FTQC). Quantinuum's approach prioritizes practical applications over hypothetical systems, paving the way for fault tolerance with existing quantum computers. This technology is set to be integrated into future versions of their InQuanto quantum computational chemistry platform, enabling more advanced simulations in materials science and molecular modeling.

### Background and Industry Context

One of the biggest challenges for the practical application of quantum computing is the extreme sensitivity of physical qubits to environmental noise, leading to frequent errors during computation. Fault-tolerant quantum computing is considered the ultimate goal to overcome this error problem and enable large-scale, reliable quantum calculations. The improved performance of logical qubits is key to achieving this goal. Quantinuum's latest achievement means that theoretical progress in this field has been experimentally validated at the hardware level. This demonstrates the company's technical leadership amidst intensifying competition for fault tolerance among leading modalities like superconducting and ion-trap qubits. The quantum chemistry sector, in particular, is poised to be one of the earliest beneficiaries of quantum computing for drug discovery and new material identification.

## Strategic Significance and Outlook

The demonstration of logical qubits performing 800 times better than physical qubits is a quantum computing breakthrough that will accelerate the realization of practical quantum advantage (the ability to surpass classical computers in useful computational tasks). This will enable quantum chemistry and materials science researchers to simulate complex quantum behaviors of molecules and materials with unprecedented accuracy and efficiency, tasks previously impossible. Quantinuum will likely further develop this technology, aiming to build larger and more versatile FTQC systems. This advancement is expected to clarify the impact quantum computing will have on scientific research, industrial applications, and ultimately, society as a whole.

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Source: <https://www.quantinuum.com/press-releases/quantum-chemistry-progresses-meaningfully-towards-a-fault-tolerant-regime-using-logical-qubits>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #08 Indiana University Develops Ultra-Large-Scale Quantum Network Protocol for Billions of Nodes, Paving Way for Quantum Communication at Internet Scale

Published June 09, 2026   Quantum Zeitgeist   USA



## OVERVIEW

A research team led by Filippo Radicchi at Indiana University has developed a quantum communication protocol capable of operating across networks comprising tens of billions of nodes. This protocol is applicable to any network topology, overcoming previous limitations to simpler configurations. It signifies the potential for quantum internet to achieve hyper-scale growth comparable to the classical internet, opening the door for practical and widespread quantum communication.

### Key Findings

A research team led by Filippo Radicchi at Indiana University has developed a groundbreaking quantum communication protocol capable of stably functioning across networks encompassing tens of billions of nodes. This protocol represents a remarkable achievement, overcoming the scalability challenges that have historically plagued quantum network research and notably applicable to any network topology.

### Technical Details

The newly developed quantum communication protocol is designed with the architecture of the existing classical internet in mind, particularly its hyper-scale number of nodes. While previous quantum network protocols were typically limited to relatively small networks or specific topologies (e.g., star or ring configurations), Radicchi's team's protocol enables efficient transmission and management of quantum information across complex networks with thousands to tens of billions of interconnected nodes. This adaptability fulfills crucial technical requirements for the quantum internet to connect geographically dispersed quantum computers and sensors in the future, establishing a secure communication backbone across vast areas.

### Background and Industry Context

The vision of a quantum internet holds the potential to enable revolutionary applications such, as distributed quantum computing, ultra-secure communication, and precise time synchronization. However, its realization necessitates technologies capable of efficiently distributing and sharing quantum states (especially entanglement) over wide areas while maintaining qubit coherence. Prior research has primarily focused on physical limitations and proof-of-concept demonstrations at limited network scales. This achievement by Indiana University, inspired by the success of the classical internet, offers an abstract protocol capable of supporting hyper-scale networks, marking a significant step towards the practical implementation of the quantum internet.

## Strategic Significance and Outlook

The development of this ultra-large-scale quantum network protocol significantly enhances the possibility of the quantum internet evolving into a widespread and universally accessible infrastructure, much like today's classical internet. The next critical step will be the physical layer implementation and validation of this protocol. If successful, it promises a wide range of applications, including the establishment of global-scale quantum key distribution (QKD) networks, the creation of new computational paradigms through distributed quantum computers, and the realization of space-scale quantum science experiments. For investors and policymakers, this suggests that investment in quantum infrastructure will serve as a new fundamental pillar supporting the future of digital society.

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Source: <https://quantumzeitgeist.com/quantum-networks-communication-scaling-classical-graph-representation/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #09 New Quantum Materials Algorithm Successfully Simulates Complex Quasicrystals Beyond Supercomputer Capabilities, Impacting Efficient Electronics and Next-Gen Quantum Devices

Published June 05, 2026 Fried Engineers USA



New Quantum Algorithm  
Solves 'Impossible'  
Materials Problem

## OVERVIEW

A novel quantum materials algorithm has successfully simulated complex quasicrystals, a feat previously deemed impossible for conventional supercomputers. This breakthrough has the potential to influence the development of advanced quantum devices, ultra-efficient electronics, and future quantum computing. The method integrates quantum physics, computer science, and materials engineering, accelerating both novel material design and fundamental physics understanding.

### Key Findings

In the field of materials science, a new quantum materials algorithm has achieved a groundbreaking success. This algorithm has surpassed the capabilities of conventional supercomputers, enabling the accurate modeling of complex quasicrystal structures and properties that were previously impossible to simulate. This breakthrough is expected to significantly impact the development of advanced quantum devices, ultra-efficient electronics, and novel materials that form the foundation of future quantum computing technologies.

### Technical Details

This novel quantum materials algorithm was developed by integrating the latest insights and techniques from multiple disciplines: quantum physics, computer science, and materials engineering. Specifically, it employs methods that efficiently and accurately describe the non-periodic atomic arrangements and complex electronic structures of quasicrystals based on quantum mechanical principles. Traditional classical simulation methods have found it extremely difficult to model structures like quasicrystals, which possess long-range order but lack periodicity, due to their high computational complexity. The quantum algorithm leverages intrinsic quantum properties such as superposition and entanglement to explore vast state spaces inaccessible to classical approaches, thereby enabling the elucidation of subtle quasicrystal characteristics.

### Background and Industry Context

Quasicrystals are unique materials that, unlike conventional crystals, lack periodicity but exhibit long-range order. Their distinct physical and chemical properties hold promise for a wide range of applications, including low-friction surfaces, thermal insulation materials, and hard coatings. However, due to their complex structures, understanding their properties and designing new quasicrystalline materials has presented significant challenges for both experimental and theoretical approaches. The success of this quantum algorithm potentially breaks through this long-standing barrier, drastically accelerating quasicrystal research and development. This demonstrates that quantum computing is moving beyond mere theoretical curiosity to become a practical tool for solving concrete scientific problems.

## Strategic Significance and Outlook

The advent of this quantum materials algorithm opens new frontiers for research and development in materials science. In the future, this technology will enable the efficient design and discovery of quasicrystals and other complex quantum materials with unprecedented properties. For instance, potential applications include ultra-efficient thermoelectric materials, innovative catalysts, or even components for next-generation quantum computers themselves. The research team aims to further optimize the algorithm and extend its application to a broader range of material systems, striving for concrete industrial contributions. This advancement holds the potential to fundamentally transform the paradigm of materials design and lay the groundwork for future technologies.

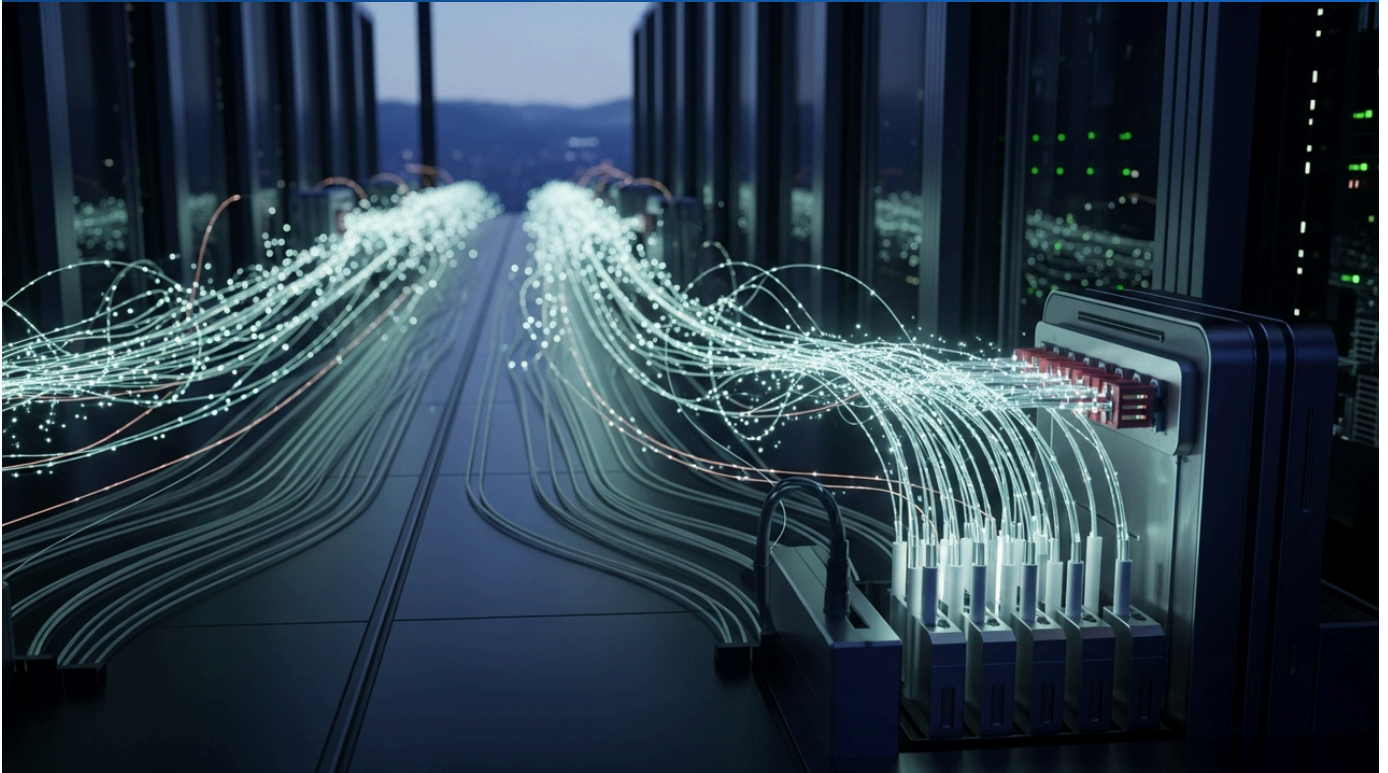
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Source: <https://friedengineers.com/news-updates/quantum-materials-algorithm/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #10 Quantum Key Distribution (QKD) Demonstrated Over 100km and 300km Fiber Channels: Leveraging Existing Infrastructure to Bolster Future Quantum-Safe Communications

Published June 05, 2026 ResearchGate France



## OVERVIEW

A 100km quantum key distribution (QKD) link, based on energy-time entanglement, was deployed and stably operated over commercial fiber between Nice and Sophia Antipolis. Additionally, a trusted-node QKD system was successfully demonstrated over 303km of deployed fiber, including a multi-core fiber segment, between Linköping University and Stockholm's national quantum communication infrastructure. These achievements demonstrate the practical integration of commercial QKD systems into existing metropolitan and dynamically reconfigurable fiber networks, securing future quantum-safe communications.

### Key Findings

Quantum Key Distribution (QKD) technology has successively demonstrated its practicality and stability over long-distance fiber optic links in real-world environments. Specifically, an energy-time entanglement-based QKD system connected Nice and Sophia Antipolis in France over 100km of commercial optical fiber, operating stably in a fully automated manner. In Sweden, a trusted-node QKD system was successfully deployed over an impressive 303km of fiber, including a multi-core fiber segment.

### Technical Details

In the French case, a fully self-contained QKD system operated on a conventional metropolitan fiber network without additional overhead. This is crucial for future large-scale quantum networks, especially in bridging ground-based and satellite-compatible infrastructures. The Swedish demonstration, on the other hand, connected Linköping University to the Stockholm hub of the Swedish national quantum communication infrastructure. This system combined a commercial QKD setup with external superconducting nanowire single-photon detectors, enabling operation under higher loss conditions than typically supported by standard internal gate-mode detectors. This validated the integration of commercial QKD systems into demanding, heterogeneous, and dynamically reconfigurable fiber networks.

### Background and Industry Context

Current digital society heavily relies on public-key cryptography, but future high-performance quantum computers could easily break these ciphers. QKD leverages fundamental principles of quantum mechanics (any attempt by an eavesdropper to measure a quantum state invariably disturbs it, thus being detectable) to securely share unhackable keys. It is recognized as a critical solution for ensuring future cybersecurity. However, its practical deployment has faced challenges related to long-distance transmission, stability, and compatibility with existing infrastructure. These 100km and 303km demonstrations signify overcoming these hurdles, proving that QKD can be deployed at scale in real-world scenarios.

## Strategic Significance and Outlook

These long-distance QKD demonstrations mark significant milestones toward building future quantum internet and quantum-safe communication infrastructures. The ability to maximize the use of existing fiber optic networks will substantially reduce the deployment cost and complexity of QKD systems, accelerating their adoption. Going forward, increased QKD adoption is anticipated in sectors requiring high security, such as government agencies, financial institutions, and defense industries. Furthermore, these achievements push the boundaries of quantum communication over fiber optic networks, laying the groundwork for integration with quantum repeater technologies and distributed quantum computing, drawing significant industry anticipation.

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Source:

[https://www.researchgate.net/publication/405788066\\_Quantum\\_key\\_distribution\\_network\\_deployed\\_over\\_100\\_I\\_world\\_environment](https://www.researchgate.net/publication/405788066_Quantum_key_distribution_network_deployed_over_100_I_world_environment)

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #11 U.S. Government Commits \$2 Billion Quantum Computing Investment to 9 Companies Including IBM, D-Wave, Rigetti, and Infleqtion Under CHIPS Act to Strengthen Domestic Supply Chain

Published June 11, 2026 Weiss Ratings USA



## OVERVIEW

The U.S. Department of Commerce announced a \$2 billion investment under the CHIPS and Science Act, targeting nine quantum companies including IBM, D-Wave Quantum, Rigetti Computing, and Infleqtion. IBM is allocated \$1 billion for the 'Anderon,' the first dedicated U.S. quantum chip foundry, while D-Wave and Rigetti will each receive up to \$100 million in equity investments. This substantial funding aims to bolster the domestic quantum supply chain and accelerate quantum computing advancements, securing a leading position for the U.S. in this critical technology.

## IN DEPTH

### Key Findings

The U.S. Department of Commerce has announced a massive \$2 billion investment under the CHIPS and Science Act of 2022, targeting nine leading companies in the quantum computing sector. This funding aims to strengthen the U.S. quantum technology supply chain and accelerate the development of next-generation quantum computers, reinforcing American leadership in this strategically critical field.

### Funding Details

IBM is a central beneficiary of this investment program, allocated \$1 billion for the establishment of 'Anderon,' America's first dedicated quantum chip foundry. This represents a crucial step in establishing domestic manufacturing capabilities for quantum hardware and reducing reliance on external sources. Additionally, D-Wave Quantum and Rigetti Computing are set to receive up to \$100 million each in equity investments. D-Wave specializes in annealing and gate-model quantum computing, while Rigetti focuses on superconducting quantum computing, with the funding expected to accelerate their technological development. The portfolio of supported companies also includes those with diverse qubit technologies, such as IonQ (trapped-ion), Infleqtion (neutral atom), and Xanadu (photonic), with support aimed at enhancing their respective strengths. Notably, Infleqtion's Sqale system currently holds a record in the neutral atom industry for entanglement gate fidelity at 99.73%, highlighting its advanced performance.

### Background and Industry Context

Quantum computing holds the potential to deliver revolutionary solutions across a wide range of fields, including drug discovery, materials science, financial modeling, and artificial intelligence. The U.S. government is proactively investing through the CHIPS Act to secure its leadership in this strategically vital technology sector. Strengthening the domestic supply chain and establishing technological superiority are urgent national security priorities, especially given significant investments by competing nations like China in quantum technology development. This investment is viewed as part of a comprehensive national strategy that encompasses not only technological development but also the formation of related ecosystems and talent cultivation.

## Strategic Significance and Outlook

This \$2 billion investment is expected to provide a significant boost to the U.S. quantum computing industry. Specifically, IBM's Amon foundry is anticipated to become a foundational pillar for future quantum chip manufacturing, accelerating innovation in quantum hardware. The funding for each company will enhance the maturity of their respective qubit technologies, fostering the development of more powerful and reliable quantum computers. This will accelerate the commercialization of quantum technologies and is expected to generate significant economic and strategic value. Through this investment, the U.S. quantum sector is poised to establish a stronger position in global competition and stand at the forefront of shaping the future of computing.

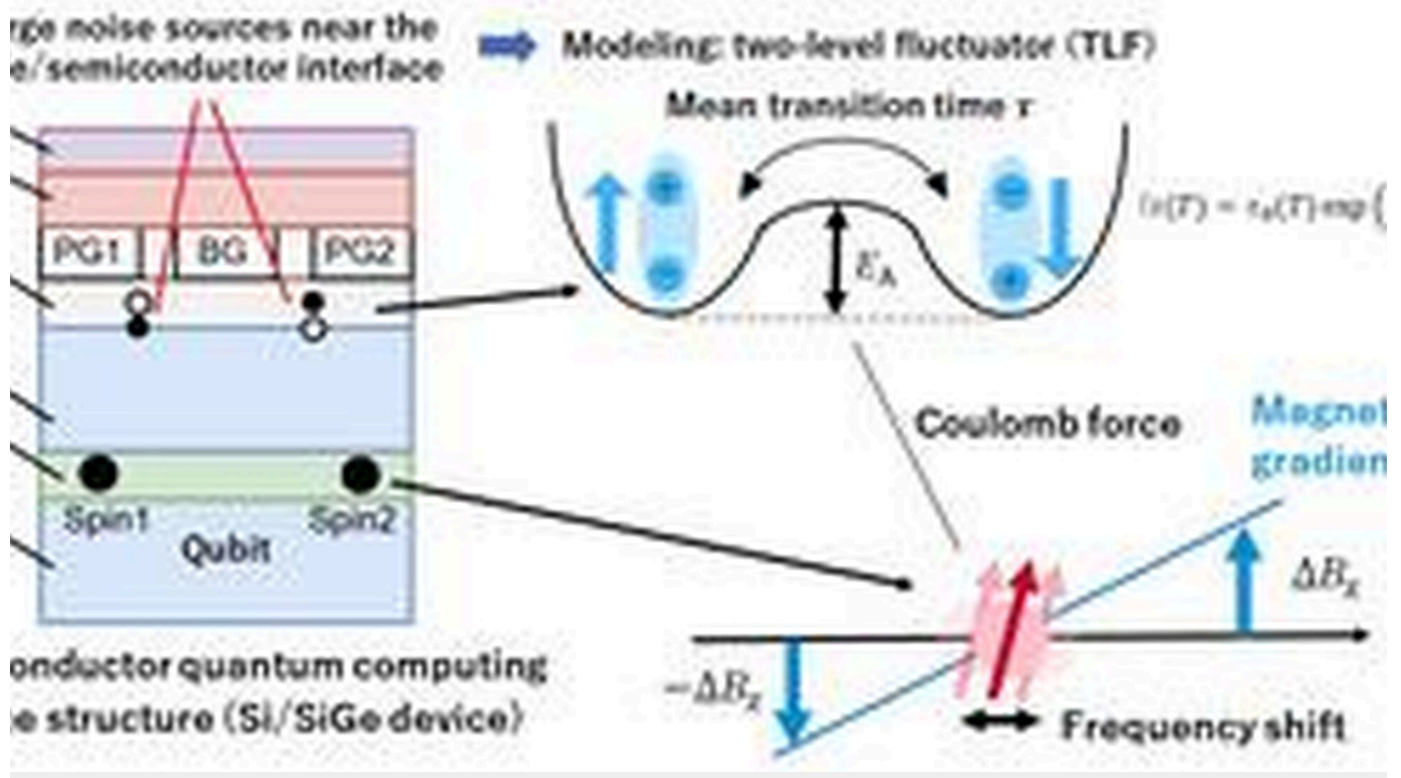
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Source: <https://weissratings.com/en/weiss-ratings-daily/why-washington-is-buying-up-these-9-quantum-leaders>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #12 Origin of Noise in Silicon Spin Qubit Processors Identified: High-Frequency Charge Noise Found to Degrade Gate Fidelity

Published June 05, 2026 EurekaAlert! USA



## OVERVIEW

Researchers have successfully identified the origin of noise in silicon spin qubit processors. Combining theoretical modeling and large-scale statistical simulations, they demonstrated that high-frequency charge noise contributes to resonant frequency shifts in qubits, thereby degrading gate fidelity. This discovery provides fundamental insights crucial for improving spin qubit performance, particularly for high-fidelity gate operations, representing an essential step towards more reliable quantum computers.

## IN DEPTH

### Key Findings

In the field of quantum computing, the origin of noise—a long-standing challenge hindering the performance of silicon spin qubit processors—has been identified. Researchers have elucidated that high-frequency charge noise is a primary mechanism contributing to resonant frequency shifts in qubits, which consequently degrades gate fidelity. This discovery offers critical insights for enhancing the reliability and scalability of spin qubit technology.

### Technical Details

The study was conducted by combining theoretical modeling with extensive statistical simulations. Silicon spin qubits utilize the electron spin states within silicon, offering the significant advantage of compatibility with existing CMOS manufacturing technology. However, due to their nanoscale structures, they are highly sensitive to localized charge fluctuations and noise. The research team numerically demonstrated that these charge noises affect the energy levels of the qubits, causing their resonant frequencies to shift unpredictably. This frequency shift directly reduces the precision (fidelity) of quantum gate operations, leading to an increase in computational errors. The achievement lies in quantitatively describing this complex interaction and identifying the specific physical origin of the noise.

### Background and Industry Context

The performance of quantum computers heavily depends on qubit fidelity (accuracy). Extremely high gate fidelity is indispensable for building large-scale, fault-tolerant quantum computers. Silicon spin qubits are considered a strong candidate for future large-scale quantum computers due to their potential for miniaturization and compatibility with existing semiconductor technology. Companies like Diraq are developing hot qubit approaches for silicon spin qubits, enabling operation at relatively higher temperatures (1 Kelvin), aiming to relax cooling requirements. However, understanding and mitigating the root causes of noise that limit gate fidelity is crucial for this technology to compete with other qubit modalities like superconducting and ion traps. This research will guide the next steps in the design and optimization of silicon spin qubits.

## Strategic Significance and Outlook

With the identification of the noise origin, researchers and engineers can now implement specific measures to enhance the resilience of spin qubit processors against charge noise in their designs. This includes improvements in materials, optimization of device structures, and the development of noise-suppression circuits. As a result, the realization of higher-fidelity and more scalable silicon spin qubits will accelerate, making the path towards fault-tolerant quantum computing clearer. This progress is expected to solidify the foundation for silicon-based quantum computers to play a significant role in the future digital economy.

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Source: <https://www.eurekalert.org/news-releases/1130876>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #13 Silicon Spin Quantum Computing Vendor Guide Released: Emphasizing CMOS Compatibility and 1 Kelvin Operation Advantages for Mass Production

Published June 09, 2026   Quantum Zeitgeist   USA

## Market Guide Silicon spin Quantum Computing

Thrive advantages  
CMOS compatible  
1 Kelvin operation

Shine Now

### OVERVIEW

A new vendor guide for leading silicon spin quantum computing companies highlights this modality's deep path to manufacturing scale. While silicon spin qubits currently lag in qubit count and gate fidelity compared to superconducting and trapped-ion qubits, their key advantage lies in manufacturability using standard CMOS foundry tools. Diraq's technology further demonstrates operation at higher temperatures (1 Kelvin), positioning silicon spin as a crucial technology for future large-scale quantum computing.

### Key Findings

A new vendor guide has been released, profiling key companies in the silicon spin quantum computing sector. The guide emphasizes that silicon spin qubits possess a deeper path to manufacturing scale and compatibility with the existing semiconductor industry compared to other qubit modalities. This suggests that silicon spin technology occupies a strategically important position in the roadmap towards realizing future large-scale quantum computers.

### Technical Details

Silicon spin qubits, by their nature, currently have some limitations in terms of qubit count and individual gate fidelity when compared to superconducting or trapped-ion qubits. However, their primary strength lies in their ability to be manufactured directly using standard CMOS (Complementary Metal-Oxide-Semiconductor) foundry tools, which means leveraging existing semiconductor manufacturing infrastructure. This promises reduced manufacturing costs and increased production scale. Furthermore, Diraq's 'hot qubit approach' demonstrates that silicon spin qubits can operate at relatively higher temperatures (1 Kelvin, or minus 272 degrees Celsius) than traditional cryogenic environments. This contributes to relaxed cooling system requirements and improved operational efficiency of quantum systems.

### Background and Industry Context

The commercialization of quantum computing is accelerating, but scalability, fidelity, and manufacturing cost remain significant challenges. Superconducting qubits are fast but challenging for error management, while ion-trap qubits offer high fidelity but face scalability hurdles. In this landscape, silicon spin qubits offer a unique advantage by inheriting the manufacturing technologies developed by the mature semiconductor industry. This is highly appealing from a cost-efficiency and mass-producibility perspective for realizing fault-tolerant quantum computers at the million-qubit scale. The new vendor guide provides an overview of key players and their technological approaches in this field, detailing why silicon spin technology is poised for future competitiveness.

## Strategic Significance and Outlook

The continuous development of silicon spin quantum computing will accelerate the realization of more practical and larger-scale quantum computers. CMOS compatibility is expected to attract substantial investment and technology transfer from the semiconductor industry, potentially driving down qubit manufacturing costs dramatically. Moreover, the ability to operate at higher temperatures will reduce the operational costs of quantum computers and allow for deployment in a broader range of environments. Moving forward, silicon spin technology is anticipated to become one of the main pillars driving quantum computing commercialization, in conjunction with other modalities, forming a foundation for innovative applications in areas such as materials science, drug discovery, and finance.

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Source: <https://quantumzeitgeist.com/top-silicon-spin-quantum-computing-companies/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #14 XtalPi Secures Over \$400M AI-Driven Drug Discovery Partnership for Metabolic GPCR Targets, Integrating Quantum Physics and AI to Achieve Breakthrough Hit Rates

Published June 10, 2026 BioPharma APAC Singapore



## OVERVIEW

XtalPi has finalized a major AI-driven drug discovery partnership exceeding \$400 million, targeting metabolic GPCRs. This collaboration leverages XtalPi's integrated quantum physics, AI, and robotics platform to accelerate the development of best-in-class small molecules for challenging GPCR targets. The company's combined quantum physics and AI algorithms demonstrated breakthrough hit rates in a rigorous pilot phase, validating the platform's exceptional capabilities in drug candidate identification.

## IN DEPTH

### Key Findings

XtalPi has announced a significant partnership exceeding \$400 million in AI-driven drug discovery, specifically targeting metabolic G protein-coupled receptors (GPCRs). This collaboration underscores the exceptional capabilities of XtalPi's unique platform, which integrates quantum physics, artificial intelligence, and robotics, and aims to accelerate breakthroughs in challenging drug discovery areas.

### Technical Details

In this partnership, XtalPi's integrated platform plays a central role. The company's technology applies quantum physics principles to predict molecular interactions with extreme precision, while AI algorithms efficiently explore vast chemical spaces to identify optimal molecular structures. Furthermore, a robotics-powered automated experimental system enables high-throughput synthesis and screening. This tripartite approach aims to rapidly and efficiently develop best-in-class small molecule drug candidates for metabolic GPCR targets, which have traditionally been very difficult to address. In a rigorous pilot phase, XtalPi's integrated quantum physics and AI algorithms reportedly achieved breakthrough hit rates, significantly surpassing conventional drug discovery methods, thereby demonstrating the platform's powerful predictive and experimental validation capabilities.

### Background and Industry Context

Metabolic diseases, including diabetes, obesity, and fatty liver disease, affect millions globally and represent a significant burden on healthcare systems. GPCRs are among the most crucial target families for developing treatments for these conditions, yet their complex biological functions and diversity make drug discovery exceedingly challenging. Finding specific agonists or antagonists is often likened to a 'holy grail' search. The fusion of AI and quantum computing is emerging as a new paradigm to resolve the bottlenecks in discovering drugs for such difficult targets. This partnership, valued at over \$400 million, is a strong signal that these emerging technologies are beginning to generate substantial value in the pharmaceutical industry, validating the commercial viability of AI-driven drug discovery.

## Strategic Significance and Outlook

Through this partnership, XtalPi will accelerate the development of groundbreaking therapeutics specifically for metabolic GPCR targets, while also expanding the versatility and effectiveness of its platform. If successful, this technology has the potential to revolutionize the development of metabolic disease treatments and significantly improve patients' quality of life. Furthermore, this collaboration signals a future where a new generation of drug discovery approaches—fusing quantum physics, AI, and robotics—becomes a standard tool in the pharmaceutical industry. XtalPi aims to leverage this success to expand into more disease areas and partnerships, solidifying its position as a global leader in AI-driven drug discovery.

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Source: <https://biopharmaapac.com/news/69/8040/xtalpi-lands-400m-ai-driven-drug-discovery-partnership-for-metabolic-gpcr-target.html>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# Quantum Leap: Innsbruck and AQT Achieve 50km Fiber-Optic Ion Entanglement for Metropolitan Quantum Networks

Published June 11, 2026 Tsinghua University オーストリア



## OVERVIEW

Researchers from the University of Innsbruck and Alpine Quantum Technologies (AQT) have successfully demonstrated remote entanglement between two trapped calcium ions separated by 50 kilometers of optical fiber. Utilizing compact, rack-mountable quantum network nodes, this breakthrough significantly advances the feasibility of metropolitan-scale quantum networks, promising secure communication, distributed quantum computing, and ultra-precise sensing.

### Background

Quantum networks are poised to form the bedrock for next-generation technological innovations, encompassing distributed quantum computing, ultimately secure quantum key distribution (QKD), and ultra-precise measurements leveraging networked quantum sensors. However, long-distance transmission of quantum states has historically faced formidable challenges, primarily due to coherence loss from environmental noise and significant transmission losses. Previous research was largely confined to proof-of-concept demonstrations over relatively short distances. This success in remote ion-ion entanglement over 50km therefore represents a major stride towards practical implementation. Trapped-ion qubits are increasingly recognized as a highly promising modality for both quantum computing and quantum networking, owing to their inherently high fidelity and extended coherence times.

### Key Findings

A collaborative research team from the University of Innsbruck and Alpine Quantum Technologies (AQT) has achieved a groundbreaking advance in quantum networking technology. They successfully demonstrated remote ion-ion entanglement over an impressive 50km optical fiber channel. This pivotal achievement was made possible by employing compact, rack-mountable quantum network nodes in conjunction with high-fidelity trapped  $^{40}\text{Ca}^+$  (calcium ion) qubits.

## Technical Details

At the core of this experiment lies the sophisticated integration of highly controlled ion-trap technology with a quantum interface. This interface efficiently converts the quantum states of the ions into photons, enabling their transmission over long distances. The research team utilized  $^{40}\text{Ca}^+$  ions as their qubits, encoding their quantum states into single photons. These photons were then transmitted through commercial optical fiber cables to a receiving node located 50km away. At this remote end, another quantum network node performed the inverse operation, converting the photons back into the quantum state of an ion, thereby establishing robust quantum entanglement between the two geographically separated ions. A critical design feature of this system is its compact, rack-mountable architecture, which significantly facilitates its integration into future large-scale network infrastructures. This modularity underscores the scalability and practicality essential for the construction of metropolitan-scale quantum networks.

## Strategic Significance and Outlook

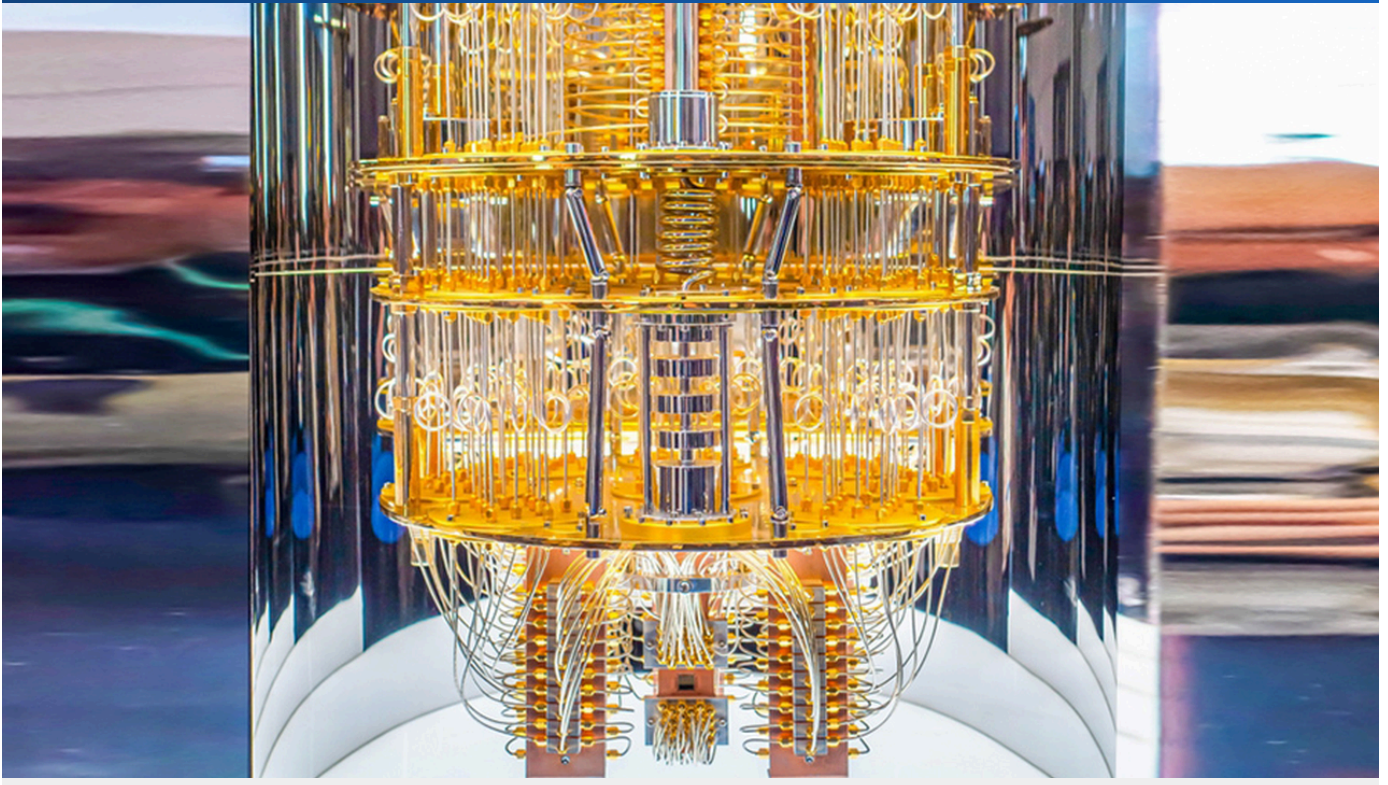
This unprecedented demonstration of remote ion-ion entanglement over a 50km fiber channel dramatically enhances the feasibility of realizing quantum networks that span entire metropolitan areas. This breakthrough transforms secure quantum key distribution between cities into a tangible reality, accelerating its potential adoption in high-security sectors such as financial institutions and government agencies. Furthermore, this technology provides a fundamental building block for 'distributed quantum computing,' enabling the connection of multiple geographically dispersed quantum computers to function as a single, vastly more powerful quantum computing resource. Looking ahead, the continued development of this research is anticipated to be a crucial step towards constructing wider regional, and ultimately global, quantum internets, potentially incorporating satellite-based quantum links.

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Source: <https://cqi.tsinghua.edu.cn/en/info/1246/2976.htm>

# #16 Market Size Forecast Report: Quantum Technology Market Projected to Reach \$2.7 Trillion by 2035

Published June 10, 2026 McKinsey & Company USA



## OVERVIEW

This article is an overview of a market research report published by McKinsey & Company. The "2026 Quantum Technology Monitor" report indicates that quantum computing is moving beyond experimental stages toward commercialization. The market is expected to generate up to \$2.7 trillion in economic value globally by 2035, with a significant increase in investment in quantum technology startups.

## IN DEPTH

This article provides an overview of a market research report published by McKinsey & Company.

### Report Overview

- **Publisher:** McKinsey & Company
- **Report Title:** 2026 Quantum Technology Monitor
- **Market Covered:** Global Quantum Technology Market (specifically Quantum Computing)
- **Period Covered:** Primarily current market trends and forecasts up to 2035
- **Target Audience:** Business leaders, investors, policymakers, technology strategists

### Key Findings

- Quantum computing is transitioning beyond the research and development phase into commercialization.
- Currently, over 300 companies are actively collaborating with quantum technology vendors to address specific commercial challenges.
- The entire quantum technology market is projected to generate up to \$2.7 trillion in economic value globally by 2035.
- Investment in quantum technology startups has significantly increased, indicating an active flow of capital into the sector.
- Cloud-based quantum computing solutions are seeing increased adoption in sectors such as pharmaceuticals, chemicals, and finance.

### About the Publisher

McKinsey & Company is a leading global management consulting firm. It provides consulting services to corporations, governments, and non-profit organizations across a broad range of areas including strategy, organization, operations, and technology. The firm is known for leveraging deep industry knowledge and analytical capabilities to help clients solve their most complex challenges.

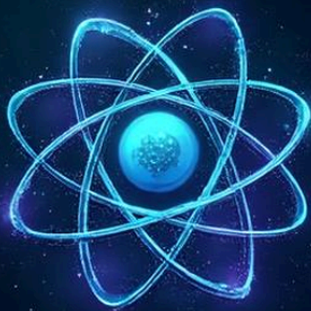
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Source: <https://www.consulting.us/news/13514/quantum-computing-reaches-commercial-turning-point-mckinsey-report-finds>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #17 Japan and Singapore Sign Quantum Cooperation Pact: Joint R&D, Testbeds, and Talent Development to Form Asia's Quantum Bloc

Published June 05, 2026   The Quantum Insider   Singapore



**QUANTUM  
INTELLIGENCE**  
Latest Quantum Computing  
Breakthroughs & Research

## OVERVIEW

Japan and Singapore have signed a Memorandum of Cooperation to foster collaboration in quantum communications, computing, and talent development. The pact aims to promote joint R&D projects, establish shared testbeds, facilitate researcher exchanges, and encourage industry co-funded initiatives. This positions both nations as a potential quantum bloc in Asia, seeking to establish strategic advantages in the global quantum technology race.

### Key Findings

Japan and Singapore have signed a Memorandum of Cooperation (MOC) to bolster their collaboration in the quantum technology sector, focusing on quantum communications, quantum computing, and talent development. This agreement aims for both nations to form a strong 'quantum bloc' in Asia, thereby establishing a strategic advantage in the global quantum technology competition.

### Technical and Clinical Details

The main pillars of the MOC include:

- **Promotion of Joint Research and Development (R&D) Projects:** Research institutions and companies from both countries will collaborate on developing cutting-edge technologies in fields such as quantum communication, quantum computing, and quantum sensors.
- **Establishment of Shared Testbeds:** Building shared infrastructure for the demonstration and evaluation of quantum technologies to accelerate testing towards practical application.
- **Researcher Exchange Programs:** Facilitating exchanges of young researchers and specialists to enhance talent development through knowledge and technology sharing.
- **Encouragement of Industry Co-funded Initiatives:** Encouraging companies from both nations to jointly invest in quantum technology R&D and commercialization, thereby invigorating the innovation ecosystem.

This agreement particularly emphasizes the application of quantum technology to secure communications and high-performance computing, aiming for practical implementation in sectors such as finance, defense, and critical infrastructure.

## Background and Industry Context

Quantum technology is considered a next-generation foundational technology with the potential to revolutionize national security, economic growth, and scientific advancement, making it a strategic investment target for countries worldwide. As the U.S., Europe, and China pour vast sums into vying for supremacy in this field, strong collaboration within the Asian region is indispensable. Japan and Singapore aim to leverage their respective strong research foundations and technological capabilities to exert unique strengths in this competition. Singapore, in particular, seeks to establish itself as an international hub through its national quantum strategy, and its collaboration with Japan's quantum technology initiatives will significantly contribute to achieving this goal.

## Strategic Significance and Outlook

This Japan-Singapore cooperation agreement will open a new phase for quantum technology development in the Asian region. Technological breakthroughs emerging from joint R&D projects will not only drive economic growth in both countries but also contribute to the global advancement of quantum technology. Specifically, the construction of quantum-safe communication networks and the development of distributed quantum computing infrastructure have the potential to significantly enhance the security and computational capabilities of future digital societies. Through this collaboration, both nations aim to strengthen the quantum technology talent pipeline and solidify the foundation for Asia to play a leading role in the global quantum ecosystem. For investors, this signals expanding investment opportunities in quantum technology within the region.

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Source: <https://quantumintelligencenetwork.com/article/japan-and-singapore-sign-quantum-cooperation-pact-focusing-on-secure-communications-and-computing>

# #18 BCG Report: CEOs Must Drive Quantum Computing Value Creation, Projecting Up to \$5 Billion Market by 2030

Published June 04, 2026 BCG USA



## OVERVIEW

This article provides an overview of a market research report published by BCG. The report highlights accelerating commercial adoption of quantum computing, projecting a potential market size of \$2.5 to \$5 billion by 2030. Increased enterprise spending on algorithm and software development indicates a shift towards more complex, application-scale use cases. The report emphasizes the necessity of structured collaboration between enterprises and quantum technology providers to unlock lasting value.

## IN DEPTH

This article provides an overview of a market research report published by BCG (Boston Consulting Group).

### Report Overview

- **Publisher:** BCG (Boston Consulting Group)
- **Report Title:** CEOs Need to Shape Where Quantum Creates Value
- **Market Covered:** Global Quantum Computing Market
- **Period Covered:** Current market trends and forecasts up to 2030
- **Target Audience:** Corporate executives, strategists, investors

### Key Findings

- The commercial adoption of quantum computing is accelerating, transitioning from early-stage use cases to more complex applications.
- By 2030, the quantum computing market is projected to reach a potential size of \$2.5 billion to \$5 billion.
- Enterprises are significantly increasing their investments in algorithm and software development, reflecting growing maturity and expectations for practical application of the technology.
- Structural collaboration between enterprises and quantum technology providers is essential to successfully create and unlock value.
- The value of quantum computing extends beyond mere computational power improvements, becoming a source of new business models and competitive advantages in fields such like drug discovery, materials science, finance, logistics, and AI.

## About the Publisher

BCG (Boston Consulting Group) is a globally renowned strategy consulting firm, providing deep expertise and insights on strategy, organization, technology, and operations to Fortune 500 companies and other large organizations. BCG is known for helping clients solve complex challenges and build sustainable competitive advantages.

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Source: <https://www.bcg.com/publications/2026/ceos-need-to-shape-where-quantum-creates-value>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #19 ICAEW Report: Quantum Technology Commercialization Progressing, But Large-Scale Deployment Still Faces Barriers

Published June 04, 2026 ICAEW.com UK



## OVERVIEW

This article provides an overview of a market research report published by ICAEW.com. The "Global Quantum Technologies Industry Profile" report indicates that commercialization is gaining momentum in quantum technologies, particularly in cloud-based quantum computing. While adoption is growing in sectors like pharmaceuticals, chemicals, and finance, the report emphasizes that quantum is not yet a mature commercial industry and still faces barriers to large-scale commercialization.

## IN DEPTH

This article provides an overview of a market research report published by ICAEW.com.

### Report Overview

- **Publisher:** ICAEW.com
- **Report Title:** Quantum technologies: global industry profile
- **Market Covered:** Global Quantum Technology Industry (including quantum computing, quantum communication, quantum sensing)
- **Period Covered:** Current market trends and future outlook
- **Target Audience:** Business leaders, investors, technology experts

### Key Findings

- Commercialization in quantum technologies, particularly in quantum computing, is gaining momentum.
- Cloud-based quantum computing solutions are seeing increased adoption across diverse sectors such as pharmaceuticals, chemicals, and finance.
- Quantum communication technologies, like Quantum Key Distribution (QKD), are also creating commercial opportunities driven by increasing security needs.
- Despite significant progress, quantum technology is not yet a mature commercial industry.
- Multiple barriers persist for large-scale commercialization and widespread practical application, including scalability, reliability, cost, talent, and technological maturity.

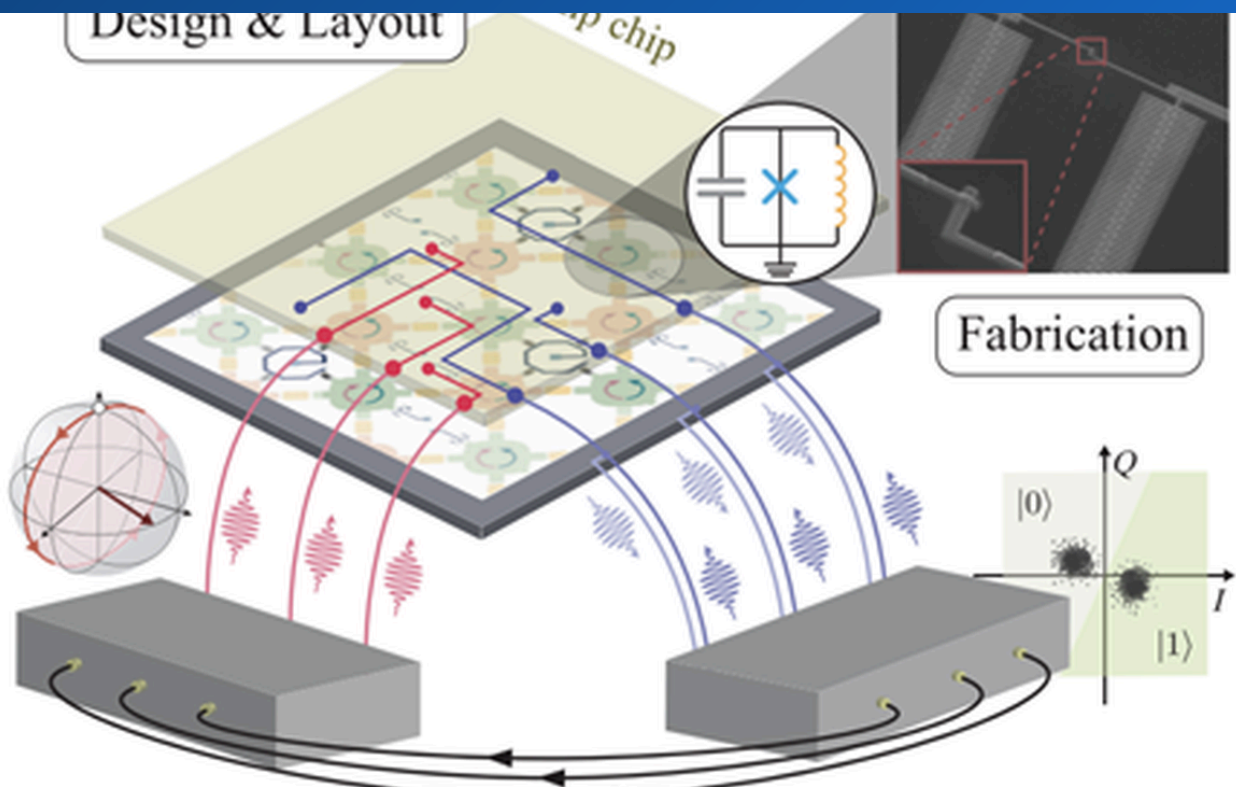
### About the Publisher

ICAEW (Institute of Chartered Accountants in England and Wales) is a world-leading professional body for chartered accountants. It provides leadership and expertise in business, finance, and economics for the public good. ICAEW.com serves as a trusted source for professional analysis and reports on accounting, business, technology, and economic trends for decision-makers.



# #20 Blueprint for New High-Performance Quantum Processor Architecture Based on 'Artificial Atom' Fluxonium Qubits Unveiled: Paving the Way for High-Fidelity, Scalable Next-Gen Quantum Computers

Published June 04, 2026 Department of Energy USA



## OVERVIEW

Researchers have developed a blueprint for a new high-performance quantum processor architecture based on 'artificial atom' fluxonium qubits. Fluxonium qubits, known for their high controllability, offer superior performance compared to many other qubit types and are essential for building high-fidelity, scalable next-generation quantum computers. This research demonstrates a critical capability in the hardware foundation of quantum computing, signaling a major step towards advanced quantum systems.

### Key Findings

The U.S. Department of Energy has announced a groundbreaking advancement poised to shape the future of quantum computing: the development of a blueprint for a new high-performance quantum processor architecture built upon 'artificial atoms' called fluxonium qubits. This design promises both high fidelity and scalability, outlining a crucial path forward for the construction of next-generation quantum computers.

### Technical Details

Fluxonium qubits are artificial atoms created using superconducting circuits, with their defining characteristic being exceptional controllability. This property allows fluxonium qubits to potentially achieve longer coherence times and lower error rates compared to many other types of superconducting qubits and even trapped-ion qubits. The architecture developed by the research team presents design principles for effectively integrating these fluxonium qubits and enabling them to interact. This includes mechanisms for precisely tuning coupling strengths between qubits and control layouts for efficiently executing complex quantum circuits. This blueprint offers a concrete approach for performing high-fidelity quantum gate operations at scale, thereby strengthening the hardware foundation required for the realization of fault-tolerant quantum computing.

### Background and Industry Context

The evolution of quantum computing is heavily dependent on qubit performance (coherence time, fidelity) and scalability. To date, superconducting qubits (e.g., IBM's transmons) and trapped-ion qubits (e.g., IonQ's ion traps) have been developed as primary modalities, each facing its own challenges in scaling and error correction. Fluxonium qubits emerge as a promising new candidate to overcome some of these challenges, and their development diversifies quantum hardware options, promoting long-term progress. This research by the U.S. Department of Energy is part of a national strategy to maintain U.S. leadership in quantum technology and build the foundation for future innovation.

## Strategic Significance and Outlook

This blueprint for a processor architecture based on fluxonium qubits will have a significant impact on the design and construction of next-generation quantum computers. Researchers will now proceed with developing concrete prototypes and experiments to realize this blueprint in actual hardware. If successful, this technology could form the basis for more powerful and reliable quantum computers capable of solving computational problems previously impossible across a wide range of fields, including drug discovery, materials science, financial modeling, and artificial intelligence. The combination of high fidelity and scalability is a critical step for quantum computing to transition from the laboratory stage to practical commercial applications.

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Source: <https://www.energy.gov/science/ascr/articles/artificial-atoms-power-novel-quantum-processor-architecture>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #21 IBM Research Unveils Evolutionary Workflow Where LLMs Efficiently Discover Quantum Error Correction Codes: Accelerating Fusion of Classical AI and Quantum Computing

Published June 11, 2026 IBM Research USA

$$y + y^2 + x^3$$

$$xy^3 + xy^5 + x^2$$

$$y + x^3y^2 + x^4y$$

## OVERVIEW

IBM researchers have published on arXiv a new evolutionary workflow demonstrating that Large Language Models (LLMs) can efficiently discover quantum error correction codes. This workflow explores thousands of code variations, promotes promising candidates, and analyzes their properties. It exemplifies the expanding interaction between quantum computing and classical AI, where each is beginning to inform and accelerate the other, marking a significant step towards practical quantum computing.

### Key Findings

A team of IBM researchers has released groundbreaking research on arXiv demonstrating that Large Language Models (LLMs) can efficiently discover quantum error correction codes. Their developed evolutionary workflow possesses the capability to systematically explore thousands of potential code variations, identify promising candidates, and analyze their properties in detail. This achievement opens new avenues for classical artificial intelligence and quantum computing to complement each other and accelerate their respective evolutions.

### Technical Details

This evolutionary workflow relies on LLMs serving as 'guides' for exploring the design space of quantum error correction codes. Specifically, LLMs propose new code structures and parameters based on existing knowledge of quantum error correction codes and principles of quantum information theory. Subsequently, these proposed codes are evaluated for their performance using classical simulators, and potentially on actual quantum hardware in the future. The evaluation results are fed back to the LLM, serving as training data for further refinement. This iterative optimization process allows LLMs to potentially discover more efficient and robust quantum error correction codes that would be challenging to reach with traditional human-driven approaches. The research indicated that codes meeting specific performance criteria could be identified in significantly less time.

## Background and Industry Context

One of the biggest challenges for the practical realization of quantum computing is the frequent occurrence of errors due to the extreme sensitivity of qubits to environmental noise. 'Quantum error correction,' which effectively corrects these errors, is key to building large-scale, reliable quantum computers (fault-tolerant quantum computers). The design of quantum error correction codes is a highly complex and computationally intensive problem, which has historically relied heavily on expert intuition and trial-and-error. IBM's research demonstrates that classical AI, particularly LLMs, can efficiently explore this complex design space, with the potential to significantly accelerate the development of quantum error correction technology. This is part of a new paradigm where AI accelerates scientific discovery, indicating a deepening synergy between AI and quantum science.

## Strategic Significance and Outlook

This new approach, where LLMs assist in discovering quantum error correction codes, represents a critical step towards realizing fault-tolerant quantum computing. The discovery of more efficient and powerful error correction codes will lead to a reduction in the number of physical qubits required, lowering the cost and complexity of building quantum computers. IBM aims to further refine this workflow and extend it to handle more complex quantum systems and different qubit modalities. In the future, AI is expected to play a central role in other aspects of quantum computing, such as quantum algorithms, quantum hardware design, and quantum materials science, accelerating the overall progress of quantum technology. This heralds the dawn of a new era of research and development where classical AI and quantum computing converge.

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Source: <https://research.ibm.com/blog/ai-for-qec>

# #22 Numana and Open Compute Project (OCP) Collaborate to Integrate Quantum Computing with AI Data Centers: Kirq Testbed Opens to Validate Quantum- Safe Innovation

Published June 11, 2026   Open Compute Project Foundation   USA



## OVERVIEW

Numana and the Open Compute Project (OCP) have established a collaboration to advance the integration of quantum technology into AI data centers. This partnership emphasizes the need for quantum tech and data center communities to align, accelerating the implementation of quantum-safe networks and technologies. As a key outcome, the Kirq quantum communication testbed has opened in Quebec, Canada, as an OCP Experience Center to test quantum-safe innovations under real-world conditions and validate network architectures for quantum-resilient infrastructure.

### Key Findings

Numana and the Open Compute Project (OCP) Foundation have initiated a strategic collaboration to explore how quantum technologies can be integrated into current AI data center infrastructures to extend their capabilities. A significant outcome of this partnership is the opening of the 'Kirq Quantum Communication Testbed' in Quebec, Canada, as an OCP Experience Center. This testbed will play a central role in testing quantum-safe innovations under near real-world conditions and validating network architectures for future quantum-resilient infrastructure.

### Technical Details

The Kirq Quantum Communication Testbed comprises multiple nodes across Quebec City, Sherbrooke, and Montreal, simulating a geographically distributed quantum communication infrastructure. Various quantum technologies, including Quantum Key Distribution (QKD) systems, Post-Quantum Cryptography (PQC) algorithms, and network protocols necessary for distributed quantum computing, will be evaluated within this testbed. As part of OCP's Future Technologies Initiative (FTI), this collaboration aims to accelerate the implementation of quantum-safe networks and technologies, encouraging the data center provider community to engage with quantum technologies to formulate new standards and best practices. A specific focus is on achieving seamless integration between AI workloads and quantum computing resources, maximizing the efficiency and security of hybrid computing environments.

## Background and Industry Context

With the rapid advancement of AI, the computational power and data processing security of data centers are becoming increasingly crucial. However, future quantum computers pose a severe threat to existing public-key cryptography systems, potentially rendering current digital infrastructure vulnerable. Given this context, the transition to quantum-safe communication and computing infrastructure is an urgent priority. OCP, an industry body that promotes open-source hardware designs and infrastructure standards, integrating quantum technology into its ecosystem is pivotal for accelerating widespread adoption and standardization. The partnership with Numana reflects a broader industry trend where quantum technology vendors and large-scale data center operators collaborate to build the next generation of secure, high-performance computing environments.

## Strategic Significance and Outlook

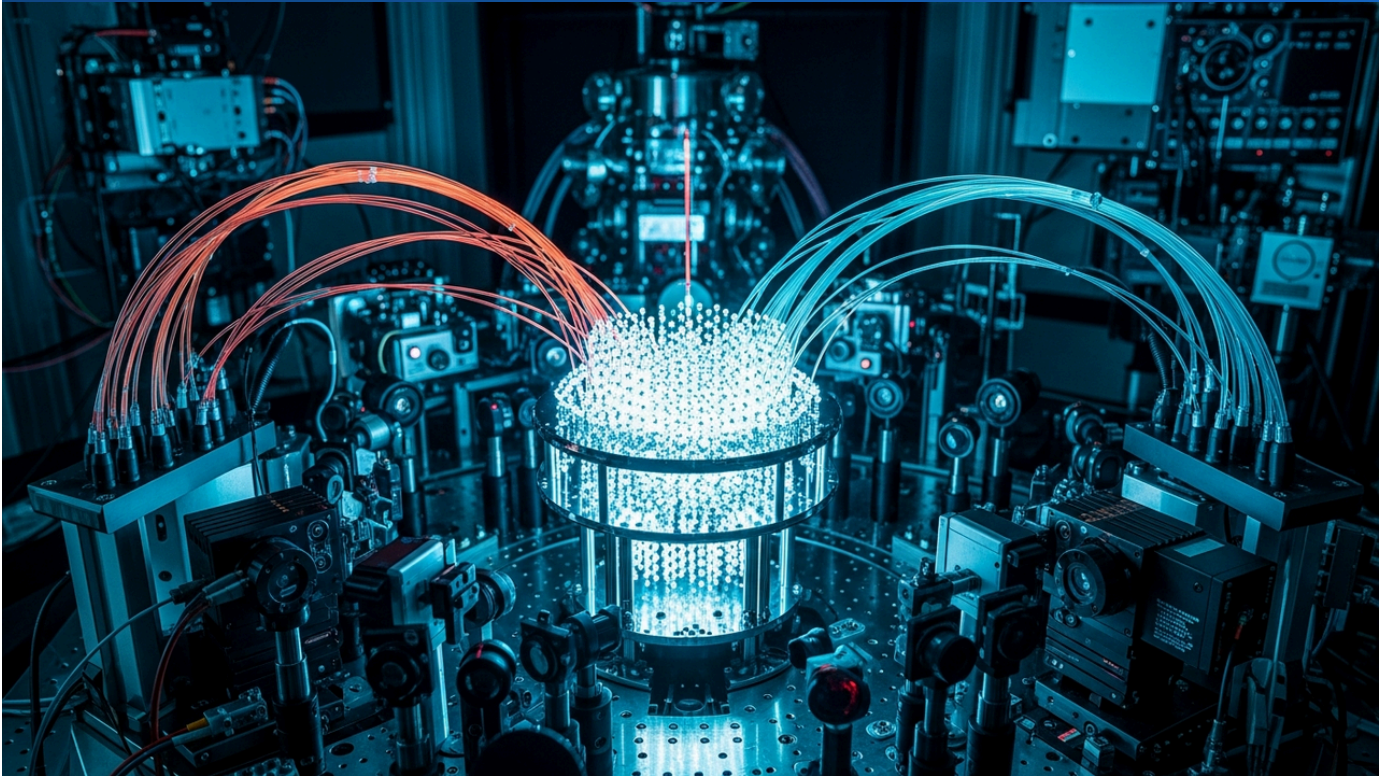
The collaboration between Numana and OCP will significantly influence how quantum technologies are integrated into data center and cloud infrastructures. The validation results from the Kirq testbed will provide valuable information for standardizing quantum-safe network protocols and formulating design guidelines for hybrid quantum-classical computing systems. In the future, through this collaboration, quantum technology is expected to become an indispensable component for enhancing the performance and security of AI data centers, benefiting numerous industrial sectors that handle sensitive data, such as finance, healthcare, and government agencies. This marks an important step towards realizing the quantum internet and building quantum resilience into our digital infrastructure.

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Source: <https://www.opencompute.org/blog/numana-and-open-compute-project-establish-quantum-collaboration>

# #23 Atom Computing Demonstrates Multi-Round Error Correction on Neutral Atom Quantum Computer, Confirming Logical Error Rate Reduction with 'Sub-threshold' Operation

Published June 10, 2026   Quantum Zeitgeist   USA



## OVERVIEW

Atom Computing has demonstrated the industry's first full and sustained multi-round quantum error correction on a neutral atom quantum computer. The company achieved 'sub-threshold' operation, showing that increasing qubit grouping did not increase error rates, and larger groupings yielded lower error rates. This signifies that logical error rates decrease with increased system size and redundancy, marking a major advance towards fault-tolerant quantum computing and positioning neutral atom technology as a strong competitor to superconducting systems.

## IN DEPTH

### Key Findings

Atom Computing has demonstrated the industry's first complete and sustained multi-round quantum error correction (QEC) on a neutral atom quantum computer. This groundbreaking achievement is particularly significant as it showcases 'sub-threshold' operation, where the logical error rate effectively decreases as the system size and redundancy are increased, marking a major stride towards realizing fault-tolerant quantum computing (FTQC).

### Technical Details

The demonstration was performed on Atom Computing's neutral atom system, utilizing an error correction code known as a toric code. The research team not only confirmed that increasing qubit groupings from 16 to 32 did not lead to an increase in error rates but also observed lower error rates with larger groupings. This signifies the demonstration of operation below the 'error threshold,' which is a theoretical foundation for quantum error correction. Atom Computing's system integrates multiple fundamental capabilities into a single, continuously operating architecture, including iterative error correction, mid-circuit measurements, qubit swapping, continuous replenishment, arbitrary connectivity, and persistent logical memory. The continuous qubit replenishment capability, in particular, allows for the replacement of faulty qubits with healthy ones as errors occur, significantly enhancing the system's robustness.

### Background and Industry Context

One of the biggest obstacles to the practical application of quantum computing is qubit decoherence and high error rates. QEC is key to overcoming this error problem and enabling reliable quantum computations. For fault tolerance, it is essential that logical qubit error rates continue to decrease even as the number of physical qubits dramatically increases. Previously, Google had reported sub-threshold operation with superconducting qubits. Atom Computing's achievement now demonstrates this critical milestone on a neutral atom platform, positioning neutral atom technology as a strong competitor alongside superconducting systems. This reflects an industry shift in focus from mere physical qubit count to 'useful' quantum computers that combine reliability and scalability.

## Strategic Significance and Outlook

Atom Computing's demonstration of multi-round QEC will accelerate the roadmap for the commercialization of fault-tolerant quantum computers. The company is collaborating with Microsoft and has a roadmap to develop a 50-logical-qubit machine by the latter half of 2026. This technology significantly advances the application of quantum computing to complex problems where error tolerance is crucial, such as drug discovery, materials science, and financial modeling. Neutral atom platforms, with their high connectivity and relatively easy scalability, are expected to play a vital role in the upcoming quantum hardware competition. This breakthrough represents a decisive step in the transition of quantum computing from the laboratory to industrial applications.

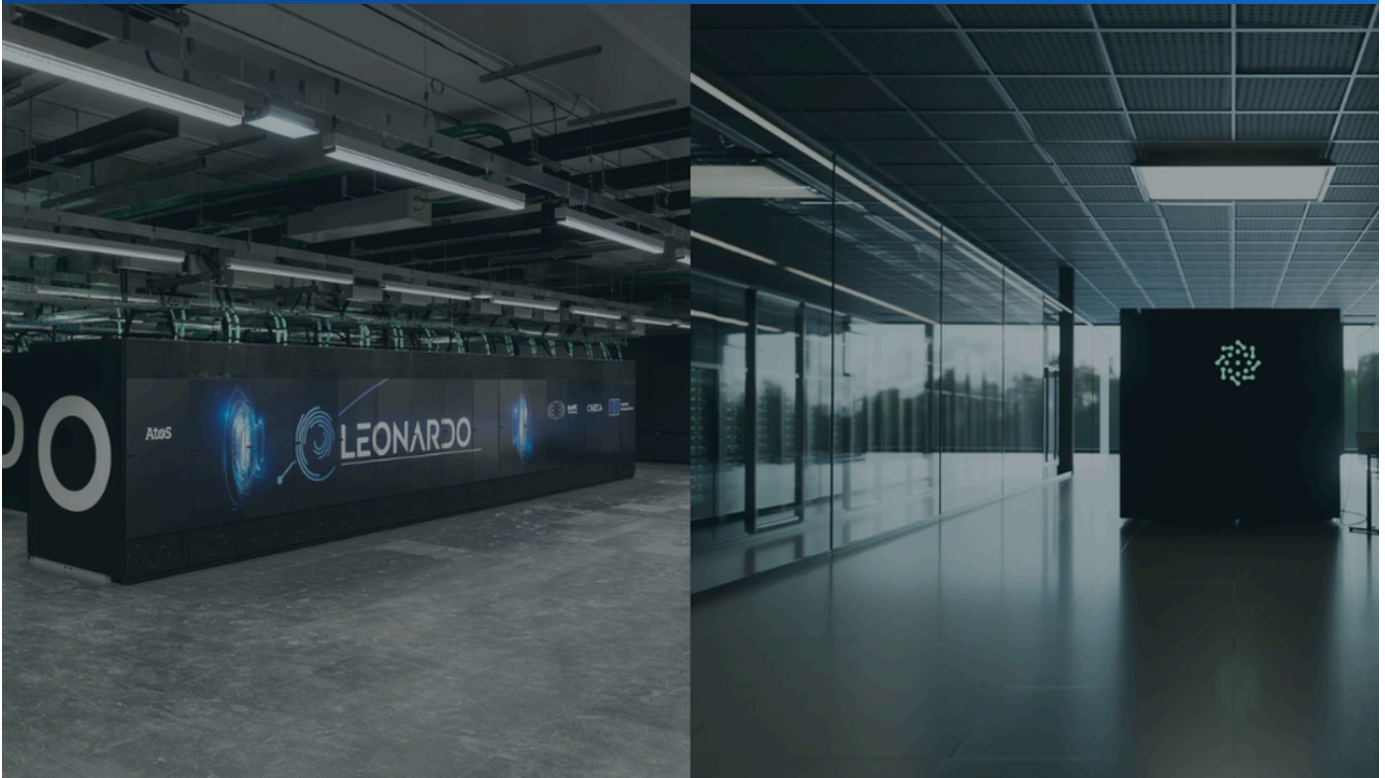
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Source: <https://quantumzeitgeist.com/neutral-atom-quantum-computer-repeatable/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #24 Pasqal Inaugurates Italy's First Neutral-Atom Quantum Computer 'SOL': Third European System Realizes Hybrid HPC Integration with EuroHPC JU

Published June 11, 2026 Pasqal France



## OVERVIEW

Pasqal has inaugurated 'SOL,' Italy's first HPC-quantum integrated system, a neutral-atom quantum computer located at the DAMA Technopole in Emilia-Romagna. This marks Pasqal's third system in Europe, featuring a 140-qubit Orion Quantum Processing Unit (QPU). Co-funded by EuroHPC JU and Italy's Ministry of Universities and Research, the system will be operated by CINECA and integrated into a hybrid architecture, allowing users to seamlessly offload specialized workloads to the QPU.

### Key Findings

Pasqal, the French quantum computing company, has announced the inauguration of 'SOL,' Italy's first neutral-atom quantum computer, located within the DAMA Technopole in Emilia-Romagna. This 'SOL' system represents Pasqal's third deployment in Europe and features a 140-qubit Orion Quantum Processing Unit (QPU). It marks a significant milestone in Europe's efforts towards integrating hybrid HPC (High-Performance Computing) and quantum computing capabilities.

### Technical Details

The Orion QPU in the 'SOL' system employs a neutral-atom approach, manipulating laser-cooled neutral atoms to form and interact as qubits. This modality is known for offering high connectivity and the potential for relatively straightforward scalability. A scale of 140 qubits places it among the larger quantum computers available today, promising applications in complex optimization and simulation problems within the NISQ (Noisy Intermediate-Scale Quantum) era. The system is co-funded by the EuroHPC JU (European High-Performance Computing Joint Undertaking) and Italy's Ministry of Universities and Research, and will be operated by CINECA, a leading Italian supercomputing center. Its hybrid integration with CINECA's existing HPC infrastructure will allow users to seamlessly offload specific computational workloads, where quantum computers excel, from traditional HPC systems to 'SOL's QPU.

### Background and Industry Context

Europe aims to be a key player in quantum technology development, alongside the U.S. and China. The EuroHPC JU is driving the integration and enhancement of high-performance computing infrastructure in Europe, with quantum computing considered a vital component. The establishment of the 'SOL' system in Italy is a concrete step for Europe to build an autonomous quantum technology ecosystem and facilitate access for industry and academia. Neutral atom systems, due to their high qubit counts and good coherence times, are considered one of the most promising candidates for future fault-tolerant quantum computers, and Pasqal is a leading company in this domain. This deployment accelerates European quantum industrialization and opens new frontiers in computational power.

## Strategic Significance and Outlook

The inauguration of Pasqal's 'SOL' system will significantly impact scientific research and industrial innovation across Italy and Europe. The hybrid HPC integration with CINECA will enable researchers and businesses to explore the potential of quantum computing for a wider range of computational challenges. Specifically, applications in new materials design, drug discovery, financial modeling, and AI optimization are anticipated across various fields. Moving forward, Pasqal is expected to deploy more quantum systems across Europe, promoting the adoption and utilization of quantum computing. This movement clearly indicates that quantum computing is transitioning from the laboratory stage to a phase where it contributes practically to society as a useful tool.

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Source: <https://www.pasqal.com/newsroom/pasqal-inaugurates-italys-first-neutral-atom-quantum-computer-third-pasqal-system-in-europe/>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #25 Fujitsu and Dai-ichi Life Initiate Joint Research to Apply Quantum Technology in Insurance Asset Management: Aiming for Innovation in Portfolio Optimization

Published June 04, 2026 IBTimes JP Japan



## OVERVIEW

Fujitsu and Dai-ichi Life Group have launched a joint research project from April 2026 to March 2027 to apply quantum technology in insurance asset management. This project leverages Dai-ichi Life Insurance's real-world asset management challenges with Fujitsu's quantum computer simulator and quantum algorithms. It aims to develop and validate investment portfolio optimization techniques under various constraints, reflecting ongoing efforts by Japanese companies to explore quantum computing in finance and other industrial applications before the advent of full fault-tolerant systems.

### Key Findings

Fujitsu and Dai-ichi Life Group have announced a one-year joint research project, running from April 2026 to March 2027, to apply quantum technology to asset management operations within Japan's insurance sector. This project specifically focuses on optimizing investment portfolios under various constraints, exploring the potential for quantum computing to deliver practical value in the financial domain.

### Technical Details

The joint research aims to address Dai-ichi Life Insurance's real-world asset management challenges, such as optimizing asset allocation across multiple asset classes, maximizing risk-adjusted returns, and adhering to regulatory requirements, by utilizing Fujitsu's advanced quantum computer simulator and developing quantum algorithms. Fujitsu's quantum computer simulator will serve as a crucial tool for evaluating and validating quantum algorithm performance at a stage where actual quantum hardware does not yet possess the performance required for large-scale financial calculations. The research team plans to leverage algorithms strong in combinatorial optimization problems, such as quantum annealing, to efficiently discover and evaluate portfolios that consider complex financial market data and numerous constraint conditions. The findings are also intended for dissemination through academic publications.

### Background and Industry Context

Asset management in the financial industry, particularly in insurance, is a rich area for extremely complex optimization problems. These problems involve considering a vast number of variables and simultaneously satisfying diverse constraints (e.g., liquidity, risk tolerance, regulations). Traditional classical computers and optimization algorithms often face limitations in computation time, making it difficult or impossible to reach optimal solutions. Quantum computing holds the promise of solving these complex optimization problems more quickly and efficiently than conventional technologies. This joint research is positioned as a proactive investment by Japanese financial institutions to explore the potential of this nascent technology and establish future competitive advantages before full fault-tolerant quantum computers become commercially available.

## Strategic Significance and Outlook

This joint research by Fujitsu and Dai-ichi Life Group will be a pioneering case study for the application of quantum technology in the Japanese financial industry. If successful, this technology could enable more precise and efficient asset management strategies, contributing to improved profitability and enhanced risk management capabilities for insurance companies. Furthermore, the insights gained from this research have the potential to serve as a model for applying quantum technology to other financial institutions and industrial sectors. In the future, quantum computing is expected to become an indispensable tool across a wide range of financial services, including portfolio optimization, risk assessment, fraud detection, and customer behavior modeling. This collaboration represents a crucial step in building that future.

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Source: <https://jp.ibtimes.com/fujitsu-dai-ichi-life-launch-quantum-asset-management-research-101435>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #26 Microsoft Announces Majorana 2 Chip Achieving 20-Second Coherence and 1,000x Reliability, Accelerating Target for Commercial Quantum Computer by 2029

Published June 04, 2026   Live Science   USA



## OVERVIEW

Microsoft has unveiled its new 'Majorana 2' quantum processor, built with topological qubits, claiming an average coherence time of 20 seconds and 1,000 times higher reliability than its predecessor. This advancement accelerates the company's goal to deliver a scalable commercial quantum computer by 2029. The chip utilizes lead-based superconductors instead of aluminum, with Microsoft's AI platform 'Discovery' contributing to its development. However, the claims await further peer review and independent reproducibility.

### Key Findings

Microsoft has announced a significant leap in quantum computing with its new 'Majorana 2' quantum processor, based on topological qubits. The company claims this chip is 1,000 times more reliable than its predecessor, with an average qubit coherence time (the duration quantum states can be maintained) of 20 seconds. This advancement has prompted Microsoft to accelerate its target for delivering a scalable commercial quantum computer to 2029.

### Technical Details

The 'Majorana 2' chip utilizes topological qubits, a special type of qubit designed to significantly reduce errors in quantum computing. In this latest design, the dramatic increase in coherence time and reliability was achieved by adopting lead-based superconductors, replacing the aluminum-based superconductors used in previous chips. A 20-second coherence time marks a substantial improvement over traditional millisecond-scale qubits, enabling the execution of more complex quantum computations. Microsoft's AI platform 'Discovery' is also credited for contributing to the chip's development, suggesting AI's potential to accelerate quantum hardware design. However, these claims are awaiting further peer review and independent reproducibility, which will be a key focus moving forward.

### Background and Industry Context

The biggest challenges to commercializing quantum computing are qubit instability and high error rates. Topological qubits represent a promising approach that aims to enhance resilience to external noise (error correction capability) by encoding quantum information into spatial structures. Microsoft has long focused on this topological qubit technology, particularly using quasi-particles called Majorana fermions. The 'Majorana 2' announcement signifies a major step forward in their research in this field, increasing Microsoft's presence with a distinct approach amidst the quantum computing development race led by Google and IBM with superconducting and ion-trap qubits. This announcement also coincides with warnings from Cloudflare and Google about the threat of quantum attacks on encryption, highlighting the urgency of migrating to Post-Quantum Cryptography (PQC).

## Strategic Significance and Outlook

Microsoft's announcement to deliver a scalable commercial quantum computer by 2029 could significantly impact the industry's timeline. Extended coherence times provide the foundation for executing longer algorithms and solving more complex problems. However, scaling to millions of qubits and achieving robust fault tolerance remain formidable challenges. If the performance of the Majorana 2 chip is confirmed by independent verification, it will represent a crucial milestone in quantum computing development. It holds the potential to unlock computational capabilities previously impossible in fields such as drug discovery, materials science, finance, and AI. The industry is closely watching how this technology will transform next-generation computing and how far these claims will materialize.

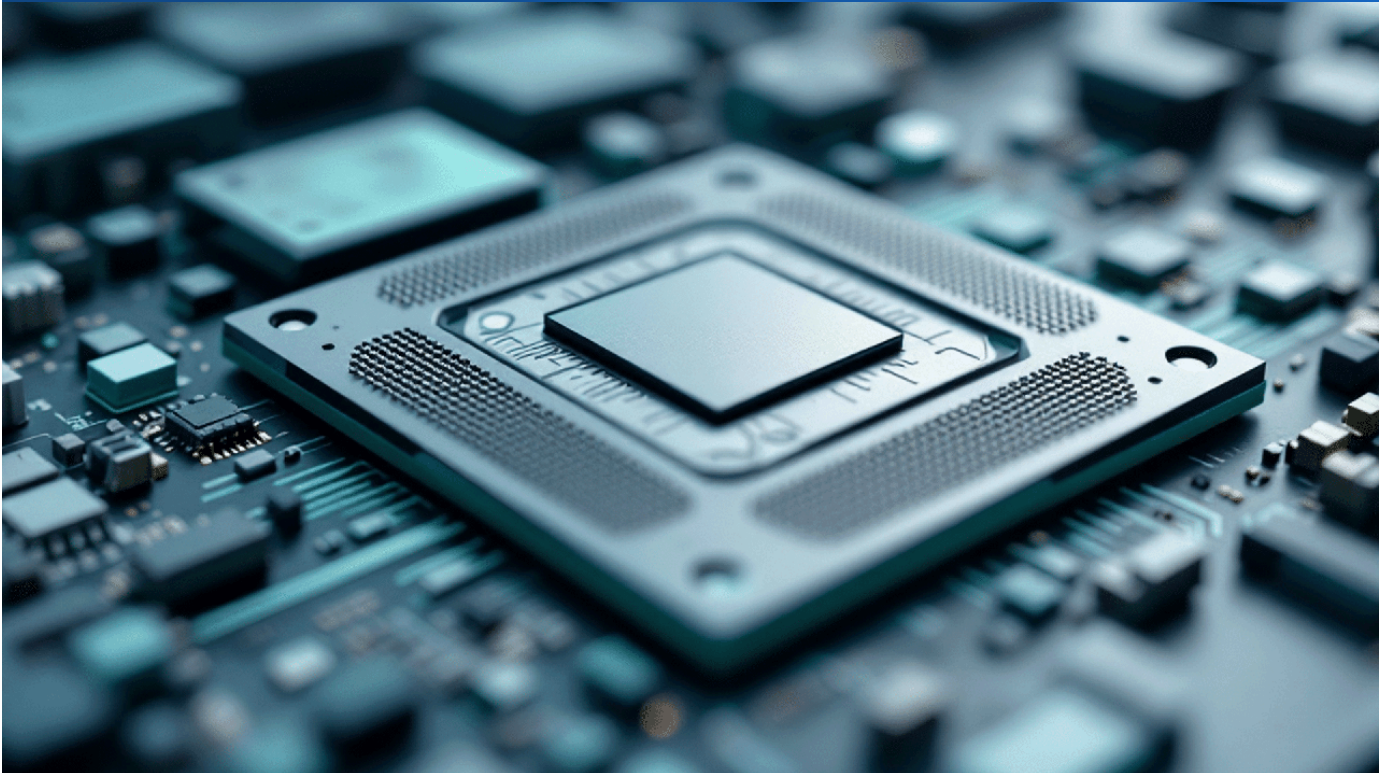
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Source: <https://www.livescience.com/technology/quantum/microsofts-new-quantum-chip-is-1-000-times-more-reliable-than-its-predecessor-but-why-is-this-new-chip-so-controversial>

Collected: June 12, 2026 | Automated Research System (Gemini API)

# #27 IBM Invests Over \$10 Billion in Quantum Computing: Targeting Fault-Tolerant 'Quantum Starling' by 2029 and Building First U.S. Quantum Foundry 'Anderon'

Published June 09, 2026 Futurum Research USA



## OVERVIEW

IBM has announced a plan to invest over \$10 billion in quantum computing over the next five years, aiming to develop the large-scale, fault-tolerant 'IBM Quantum Starling' by 2029. This investment covers R&D, manufacturing scale-up, ecosystem partnerships, and the development of 'Anderon,' the first independent quantum wafer foundry in the U.S., supported by the CHIPS Act. This reinforces IBM's long-term quantum roadmap, focusing on useful quantum advantage and advancements in manufacturing and error correction technologies.

### Key Findings

IBM has announced plans to invest over \$10 billion in quantum computing over the next five years, reinforcing its leadership in the field. This substantial investment aims to realize a large-scale, fault-tolerant quantum computer dubbed 'IBM Quantum Starling' by 2029 and includes establishing 'Anderon,' the first dedicated quantum chip foundry within the United States.

### Funding and Technical Details

The investment exceeding \$10 billion will be allocated to several key areas:

- **Research & Development (R&D):** Continuous innovation in qubit technologies, quantum algorithms, and software stacks.
- **Manufacturing Scale-Up:** Significant expansion of quantum processor production capacity to achieve higher qubit counts and fidelity.
- **Ecosystem Partnerships:** Strengthening collaborations with academic institutions, startups, and enterprises to broaden the application scope of quantum technology.
- **Development of the Anderon Foundry:** Establishing the first independent quantum wafer foundry in the U.S., supported by the CHIPS Act. This will be a strategic asset to secure a domestic supply chain for quantum hardware and enhance manufacturing independence.

IBM Quantum Starling is envisioned as a modular processor featuring 200 logical qubits by 2029, with clear targets for useful circuit depth (e.g., 7,500 two-qubit gates by 2026). This is a critical milestone in IBM's clear modular roadmap towards achieving fault-tolerant computing.

## Background and Industry Context

Quantum computing is one of the most strategic sectors in global technological competition, with the U.S. government actively supporting domestic semiconductor and quantum technology industries through the CHIPS Act. IBM has been a pioneer in quantum computing, developing numerous groundbreaking processors (e.g., Osprey, Condor). This investment exceeding \$10 billion is based on the recognition that IBM is leading in building full-stack quantum machines and integrating them like data center infrastructure, even if competitors excel in individual physical metrics. This aligns with IBM's long-term vision of positioning quantum computing as a strategic chip industry and creating instances of useful quantum advantage by the end of the decade.

## Strategic Significance and Outlook

This massive investment signals IBM's ambition to establish clear leadership in the commercialization and practical application of quantum computing. The Amonite foundry will become a cornerstone for future quantum chip manufacturing, significantly impacting the entire U.S. quantum technology ecosystem. If IBM Quantum Starling is realized by 2029, it will usher in a new era of solving computational problems previously impossible in fields requiring error tolerance, such as drug discovery, materials science, financial services, and artificial intelligence. IBM's roadmap, integrating hardware, software, and ecosystem development, will serve as a crucial guide for quantum computing's transition from research to widespread industrial applications.

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Source: <https://futuresgroup.com/insights/ibm-maps-a-10-billion-path-to-fault-tolerant-quantum-computing/>

